

UST INC
Form 8-K
April 22, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): **April 22, 2003**

UST Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-17506

(Commission File Number)

06-1193986

*(I.R.S. Employer Identification
No.)*

100 West Putnam Avenue, Greenwich, Connecticut 06830

(Address of Principal Executive Offices) (Zip Code)

(203) 661-1100

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

| <u>Exhibit No.</u> | <u>Document Description</u> |
|--------------------|-------------------------------------|
| 99.1 | Press Release, dated April 22, 2003 |

Item 9. Regulation FD Disclosure.

See Item 12. Results of Operations and Financial Condition.

Item 12. Results of Operations and Financial Condition.

A copy of the press release issued by UST Inc. on Tuesday, April 22, 2003, describing its results of operations for, and its financial condition as of, the quarter ended March 31, 2003, is attached hereto as Exhibit 99.1 and incorporated herein by reference. The press release is also being furnished pursuant to Item 9. Regulation FD Disclosure.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 22, 2003

UST INC.

By: /s/ Debra A. Baker

Name: Debra A. Baker
Title: Senior Vice President and Secretary

EXHIBIT INDEX

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|--------------------|-------------------------------------|
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