

LIBERTY MEDIA CORP /DE/
Form 8-K
October 12, 2001

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hereto.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial Statements of business acquired

None

(b) Pro form financial information

None

(c) Exhibits

99.1 Offer to Purchase and accompanying letter of transmittal sent by Offeror to the holders of the notes.

99.2 Press Release issued October 9, 2001 by the Registrant.

99.3 Press Release issued October 10, 2001 by the Registrant.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 10, 2001

LIBERTY MEDIA CORPORATION

By: /s/ David J.A. Flowers

Name: David J.A. Flowers

Title: Senior Vice President and Treasurer

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EXHIBIT INDEX

EXHIBIT	DESCRIPTION
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