

GREENHILL & CO INC  
Form 8-K  
July 21, 2004

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): July 21, 2004**

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## GREENHILL & CO., INC.

(Exact name of registrant as specified in its charter)

**Commission file number 001-32147**

**Delaware**

(State or other jurisdiction of incorporation or  
organization)

**51-0500737**

(I.R.S. Employer Identification No.)

**300 Park Avenue, 23rd floor**

**New York, New York 10022**

(Address of principal executive offices)

**10022**

(ZIP Code)

**Registrant's telephone number, including area code: (212) 389-1500**

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#### Item 7. Financial Statements, and Exhibits.

(c) Exhibits. The following exhibit is being furnished as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of Greenhill & Co., Inc. dated July 21, 2004.

**Item 12. Results of Operations and Financial Condition.**

On July 21, 2004, Greenhill & Co., Inc. issued a press release announcing its financial results for the second quarter of 2004. The full text of the release is attached hereto as an exhibit and is incorporated hereby by reference.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

Date: July 21, 2004

**Greenhill & Co., Inc.**

By: /s/ John D. Liu

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Name: John D. Liu  
Title: Chief Financial Officer

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**EXHIBIT INDEX**

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