

Edgar Filing: DOW CHEMICAL CO /DE/ - Form SC 13G

DOW CHEMICAL CO /DE/
Form SC 13G
February 15, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

DOW CHEMICAL CO
(NAME OF ISSUER)

COMMON STOCK, \$2.50 par value
(TITLE OF CLASS OF SECURITIES)

260543103

(CUSIP NUMBER)

Check the following box if a fee is being paid with this statement [X]

CUSIP NUMBER 260543103

1. NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NUMBER OF ABOVE PERSON

THE ROYAL BANK OF SCOTLAND GROUP PLC

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) []

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(b) [X]

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANISATION

SCOTLAND

5. SOLE VOTING POWER

NUMBER OF

157,545 - A
55,202,400 - B
5,790 - C
600 - D

SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON WITH

6. SHARED VOTING POWER

0

7. SOLE DISPOSITIVE POWER

5,500 - A
5,790 - C
600 - D

8. SHARED DISPOSITIVE POWER

144,389 - A
55,202,400 - B

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

162,345 - A (Citizens Bank)
55,202,400 - B (United States Trust Company)
5,790 - C (Coutts & Co)
600 - D (NatWest Stockbrokers Ltd)

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

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11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

8.16%

12. TYPE OF REPORTING PERSON

BK, HC

Item 1 (a) Name of Issuer:

DOW CHEMICAL CO

(b) Address of Issuer's Principal Executive Office:

2030 DOW CTR,
MIDLAND
MI, 48674

Item 2 (a) Name of Person Filing:

THE ROYAL BANK OF SCOTLAND GROUP PLC

(b) Address of Principal Business Office:

42 ST ANDREWS SQUARE
EDINBURGH EH2 2YE

(c) Citizenship (i.e. Place of Organisation)

SCOTLAND

(d) Title of Class of Securities:

COMMON STOCK, \$2.50 PAR VALUE

(e) CUSIP Number

260543103

Item 3 If this statement is filed pursuant to Rules 13d-1(b) or 13d-2(b), check whether the person filing is a:

- (a) Broker or Dealer registered under Section 15 of the Act
- (b) Bank as defined in Section 3(a) (6) of the Act
- (c) Insurance Company as defined in Section 3(a) (19) of the Act
- (d) Investment Company registered under Section 8 of the Investment Company Act

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- (e) [] Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940
- (f) [] Employee Benefit Plan, Pension Fund which is subject to the provisions of the Employee Retirement Income Security Act of 1974 or Endowment Fund; see S240.13d-1 (b) (1) (ii) (F)
- (g) [X] Parent Holding Company, in accordance with Section 240.13d-1 (b) (1) (ii) (G)
- (h) [] Group, in accordance with Section 240.13d-1 (b) (1) (ii) (H)

Item 4

Ownership.

- (a) [] Currently Beneficially Owned:
 - 162,345 - A
 - 55,202,400 - B
 - 5,790 - C
 - 600 - D
- (b) Percent of Class:
 - 8.16%
- (c) Number of Shares as to which such person has:
 - (i) sole power to vote or to direct the vote
 - 157,545 - A
 - 55,202,400 - B
 - 5,790 - C
 - 600 - D
 - (ii) shared power to vote or to direct the vote
 - 0
 - (iii) sole power to dispose or to direct the disposition of
 - 5,500 - A
 - 5,790 - C
 - 600 - D
 - (iv) shared power to dispose or to direct the disposition of
 - 144,389 - A
 - 55,202,400 - B

Item 5

Ownership of Five Percent or Less of a Class

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By:

NAME: William David Reid Swanney

TITLE: Director, Group Compliance