

Edgar Filing: AES CORPORATION - Form 8-K

AES CORPORATION  
Form 8-K  
August 13, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 10, 2004

THE AES CORPORATION  
(Exact name of registrant as specified in its charter)

|   |                             |  |
|---|-----------------------------|--|
| Delaware  | 001-12291                   | 54-1163725                             |
| (State or other jurisdiction<br>of incorporation) | (Commission File<br>Number) | (I.R.S Employer<br>Identification No.) |

1001 North 19th Street, 20th Floor  
Arlington, Virginia 22209  
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code:  
(703) 522-1315

NOT APPLICABLE  
(Former Name or Former Address, if changed since last report)

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Item 5. Other Events

On August 13, 2004, The AES Corporation issued a press release announcing that it had amended its Senior Credit Facility. The amendment, among other things, reduced the interest rate, extended the maturity date of the term loan to August 10, 2011 and amended some of the covenants to provide the Company with greater flexibility. A copy of the press release and the amendment is attached as Exhibits 99.1 and 99.2 respectively, to this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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The AES Corporation

Date: August 13, 2004

By: /s/ Vincent W. Mathis

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Name: Vincent W. Mathis

Title: Assistant General Counsel

INDEX TO EXHIBITS

| Exhibit No.<br>----- | Description<br>-----   |
|----------------------|--|
| 99.1                 | Press Release dated August 11, 2004 announcing the amendment to The AES Corporation's Senior Credit Facility.  |
| 99.2                 | Amendment No. 1 to Third Amended and Restated Credit and Reimbursement Agreement among The AES Corporation, the Subsidiary Guarantors, the Bank Parties thereto, Citicorp Global Markets Inc., as administrative agent, and Citibank, N.A., as Collateral Agent, for the Bank Parties. |