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GENERAL ELECTRIC CO  
Form 8-K  
October 02, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 2, 2001

General Electric Company  
(Exact name of Registrant as specified in its charter)

New York  
(State or other  
jurisdiction of  
incorporation)

1-35  
(Commission File Number)

14-0689340  
(I.R.S. Employer  
Identification No.)

3135 Easton Turnpike, Fairfield, Connecticut  
(Address of principal executive offices)

06431  
(Zip Code)

Registrant's telephone number, including area code: (203) 373-2211

Exhibit Index appears on page 3

Item 5. Other Events.

General Electric Company ("GE") is furnishing herewith a press release regarding termination of the merger agreement with Honeywell International Inc. ("Honeywell"). The press release is attached hereto as Exhibit 99.1 and is hereby incorporated by reference.

Item 7. Financial Statements and Exhibits

(c) Press Release, dated October 2, 2001, by GE and Honeywell.

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EXHIBIT INDEX

Exhibit

No.

Description

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99.1            Press Release, dated October 2, 2001, by GE and Honeywell.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL ELECTRIC COMPANY

Date:        October 2, 2001

/s/ Robert E. Healing, Esq.

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Name:        Robert E. Healing, Esq.

Title:        Corporate Counsel