

TEXAS PACIFIC LAND TRUST
Form 8-K
May 01, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 1, 2007**

TEXAS PACIFIC LAND TRUST

(Exact Name of Registrant as Specified in its Charter)

Not Applicable

1-737

75-0279735

(State or Other

(Commission File Number)

(I.R.S. Employer

Jurisdiction of Incorporation)

1700 Pacific Avenue, Suite 1670, Dallas, Texas 75201

Identification Number)

(Address of Principal Executive Offices, including Zip Code)

Registrant's Telephone Number, including Area Code **214-969-5530**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

Texas Pacific Land Trust (the Trust) hereby incorporates by reference the contents of a Report of Operations Unaudited, announcing certain of its financial results for the three month period ended March 31, 2007, which was released to the press on May 1, 2007. A copy of the report of operations is furnished as Exhibit 99.1 to this Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
99.1 Report of Operations - Unaudited of Texas Pacific Land Trust for the Three Month Periods Ended March 31, 2007 and 2006.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Trust has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 1, 2007

TEXAS PACIFIC LAND TRUST
By: /s/ Roy Thomas

Roy Thomas
General Agent and Chief Executive Officer

3

EXHIBIT INDEX

Exhibit Number Description

99.1 Report of Operations - Unaudited of Texas Pacific Land Trust for the Three Month Periods Ended March 31, 2007 and 2006.

4

