

Edgar Filing: ANNALY MORTGAGE MANAGEMENT INC - Form 8-K

ANNALY MORTGAGE MANAGEMENT INC

Form 8-K

April 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
March 31, 2004

ANNALY MORTGAGE MANAGEMENT, INC.

(Exact Name of Registrant as Specified in its Charter)

----- MARYLAND -----	1-13447 -----	22-3479661 -----
State or Other Jurisdiction Of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1211 Avenue of the Americas Suite 2902 New York, New York (Address of Principal Executive Offices) Offices)	10036 ----- (Zip Code)
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Registrant's telephone number, including area code: (212) 696-0100

NO CHANGE

(Former Name or Former Address, if Changed Since Last Report)

Item 5. OTHER EVENTS

On March 31, 2004, Annaly Mortgage Management, Inc. (the "Company") entered into an underwriting agreement with Bear, Stearns & Co. Inc. as representative of the several underwriters (collectively, the "Underwriters"), relating to the sale of 4,250,000 shares of 7.875% Series A Cumulative Redeemable Preferred Stock, par value \$0.01 per share (the "Series A Preferred Stock"), and the granting of an over-allotment option for an additional 637,500 shares of Series A Preferred Stock to the Underwriters solely to fulfill over-allotments. The offering is expected to close on April 5, 2004.

The aggregate net proceeds, excluding the proceeds the Company may obtain from the exercise of the over-allotment option, to the Company (after deducting estimated expenses) are estimated to be approximately \$102.8 million.

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Item 7. FINANCIAL STATEMENTS; PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

1.1 Underwriting Agreement, dated March 31, 2004
between the Company and the Underwriters

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANNALY MORTGAGE MANAGEMENT, INC.

By: /s/ Kathryn Fagan

Name: Kathryn Fagan

Title: Chief Financial Officer

Dated: April 1, 2004

EXHIBIT INDEX

Exhibit No.

Description

1.1

Underwriting Agreement, dated March 31, 2004
between the Company and the Underwriters