Edgar Filing: Golub Lawrence E - Form 4

Golub Lawr Form 4	ence E										
June 23, 200)5										
FORM 4 UNITED STATES SECURITIES AND EXCHANCE COMMISSION									OMB AF	OMB APPROVAL	
	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						OMMISSION	OMB Number:	3235-0287		
Check th if no lon subject t Section Form 4 c	ger STATE 16.									January 31, 2005 verage rs per 0.5	
Form 4 or Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								·			
(Print or Type	Responses)										
			2. Issue Symbol	2. Issuer Name and Ticker or Trading Symbol				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
		Comstock Homebuilding Companies, Inc. [CHCI]									
(Month			(Month/I	te of Earliest Transaction th/Day/Year)b			Director X 10% Owner Officer (give title below) Other (specify below)				
555 MADIX FLOOR	SON AVENUE,	61H	06/22/2	005							
			endment, Date Original onth/Day/Year)			1	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person				
NEW YOR	K, NY 10022						Ī	Form filed by M Person	ore than One Re	porting	
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative S	ecurit	ies Acqui	ired, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Dat (Month/Day/Year)		Date, if	3. Transactio Code (Instr. 8)	4. Securitie our Dispose (Instr. 3, 4	d of (Ê))	Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
C1				Code V	Amount	or (D)	Price	Transaction(s) (Instr. 3 and 4)	(Instr. 4)		
Class A Common Stock	06/22/2005			S	550,250	D	\$ 22.62	550,250 <u>(1)</u>	I <u>(2)</u>	See footnote	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. ofNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Secur (Instr.	int of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owna Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Addr	ess	Relationships						
	Director	10% Owner	Officer	Other				
Golub Lawrence E 555 MADISON AVENUE 6TH FLOOR NEW YORK, NY 10022		Х						
Signatures								
/s/ Lawrence E. Golub	06/23/2005							
<u>**</u> Signature of	Date							

<u>**</u>Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On June 16, 2005, the Bragol 2004 Exempt Trust (the "Trust") entered into an underwriting agreement for a firm commitment underwritten offering in connection with which it agreed to sell 400,000 shares of Common Stock to an underwriter group pursuant to an effective Registration Statement on Form S-1 (Registration No. 333-125166) filed by CHCI. The underwriting agreement also provides

- (1) Effective Registration statement on Form 5-1 (Registration No. 355-125100) field by CFICE. The underwriting agreement also provides the underwriter group with an over-allotment option to purchase up to an additional 150,250 shares of Issuer common stock from the Trust within thirty days after the offering. On June 21, 2005, the underwriter group exercised its over-allotment option as to 150,250 shares of Issuer common stock held by the Trust. The transaction closed on June 22, 2005
- (2) Includes 366,833 shares of Class A Common Stock held by The Lawrence E. Golub Grantor Retained Annuity Trust, with respect to which Mr. Golub disclaims beneficial ownership.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.