

SOUTHERN MISSOURI BANCORP, INC.
Form 8-K
February 26, 2018
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 23, 2018

SOUTHERN MISSOURI BANCORP, INC.

(Exact name of registrant as specified in its charter)

Missouri	000-23406	43-1665523
(State or other	(Commission File No.)	(IRS Employer
jurisdiction of incorporation)		Identification Number)

2991 Oak Grove Road, Poplar Bluff, Missouri	63901
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (573) 778-1800

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

Effective February 23, 2018, Southern Missouri Bancorp, Inc., ("SMBC") completed its previously announced acquisition of Southern Missouri Bancshares, Inc. ("Bancshares"), through the merger of Bancshares with and into Southern Missouri Acquisition Corp (the "Merger Sub"), followed by the merger of Merger Sub with and into SMBC (collectively, the "Merger"). Also following the Merger, Southern Missouri Bank of Marshfield was merged with and into Southern Bank.

Upon completion of the Merger, each share of Bancshares common stock was converted into the right to receive \$ 98.05 in cash as well as 9.2498 shares of SMBC common stock, with cash payable in lieu of fractional SMBC shares (the "Merger Consideration").

SMBC issued an aggregate of approximately 364,010 shares of common stock for the stock portion of the Merger Consideration and paid an aggregate of approximately \$3.9 million for the cash portion of the Merger Consideration. A copy of the press release SMBC issued announcing completion of the transaction is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is filed herewith:

99.1 Press Release of Southern Missouri Bancorp, Inc. dated February 23, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTHERN MISSOURI BANCORP,
INC.

Date: February 26, 2018 By: /s/ Greg A. Steffens
Greg A. Steffens
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release of Southern Missouri Bancorp, Inc. dated February 23, 2018.