



- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

On December 5, 2017, the Board of Directors of Smith-Midland Corporation (the "Company") declared a special dividend of \$.05 per share to be paid on January 9, 2018 to shareholders of record as of December 27, 2017.

A copy of the Company's press release announcing the special dividend is attached hereto as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No Exhibit Description

99.1 Press release, dated December 11, 2017, and is incorporated herein by reference

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 11, 2017

SMITH-MIDLAND CORPORATION

By: /s/ William A. Kenter  
William A. Kenter  
Chief Financial Officer

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SMITH-MIDLAND CORPORATION  
Exhibit to Current Report on Form 8-K  
December 5, 2015

Exhibit No	Exhibit Description
99.1	<u>Press release, dated December 11, 2017</u>