

COLLINS INDUSTRIES INC
Form 8-K
May 17, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 17, 2005

Collins Industries, Inc.
(Exact name of registrant as specified in its charter)

Missouri (State or other jurisdiction of incorporation)	0-12619 (Commission File Number)	43-0985160 (IRS Employer Identification No.)
15 Compound Drive, Hutchinson, KS (Address of principal executive offices)		67502 (Zip Code)

Registrant's telephone number, including area code: (620) 663-5551

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On May 13, 2005, Collins Industries, Inc. (the "Company"), Collins Bus Corporation ("Bus"), Wheeled Coach Industries, Inc. ("WCI"), Capacity of Texas, Inc. ("Capacity"), Mobile-Tech Corporation ("Mobile"), Brutzer Corporation ("Brutzer"), Mid Bus, Inc. ("Mid Bus"), Mobile Products, Inc. ("Mobile Products"), and World Trans, Inc. ("World Trans," and, together with the Company, Bus, WCI, Capacity, Mobile, Brutzer, Mid Bus, and Mobile Products, the "Borrowers"), certain lenders and Fleet Capital Corporation, as agent for the lenders ("Agent"), entered into Amendment No. 8 ("Amendment") to Loan and Security Agreement dated May 17, 2002 among the Borrowers, certain lenders and Agent, as agent for such lenders.

The Amendment provides for, among other things, two additional term loans by the Lenders to the Borrowers in the original principal amounts of \$2,350,000 and \$1,000,000 to finance Mid Bus' acquisition of certain real property and to finance improvements thereon comprising the manufacturing facility that is currently leased by the Company in Bluffton, Ohio.

The Amendment is attached hereto as Exhibit 10.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

10.1 Amendment No. 8 to Loan and Security Agreement, dated as of May 13, 2005.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COLLINS INDUSTRIES, INC.

Date: May 17, 2005

By: /s/ Donald Lynn Collins

Name: Donald Lynn Collins

Title: President and Chief Executive Officer

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