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MONMOUTH REAL ESTATE INVESTMENT CORP
Form RW
July 14, 2003

[LETTERHEAD OF BLACKWELL SANDERS PEPER MARTIN LLP]

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July 14, 2003

Securities and Exchange Commission
8450 Fifth Street, NW
Washington, DC 20549

Re: Withdrawal of File Number 333-97485 on Form POS AM

Dear Sir/Madam:

Please withdraw file number 333-97485 which was filed on behalf of Monmouth Real Estate Investment Corporation on July 14, 2003, at 15:44 p.m. using the Form POS AM template. The filing was submitted on the POS AM template rather than the correct S-3D POS template. If you have any questions with regard to the foregoing please feel free to contact me at the phone number listed above.

Sincerely,

/s/ Eric J. Gervais

Eric J. Gervais