

Edgar Filing: AULT INC - Form SC TO-C

AULT INC
Form SC TO-C
December 19, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 14d-100)
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF
THE SECURITIES EXCHANGE ACT OF 1934

AULT INCORPORATED
(Name of Subject Company)

LAKERS ACQUISITION CORP.
SL INDUSTRIES, INC.
(Names of Filing Persons--Offeror)

COMMON STOCK, NO PAR VALUE
(Title of Class of Securities)

051503100
(Cusip Number of Class of Securities)

JAMES C. TAYLOR
SL INDUSTRIES, INC.
520 Fellowship Road
Suite A114
Mount Laurel, New Jersey 08054
(856) 727-1500

(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of Filing Persons)

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Check the box if the filing relates solely to preliminary communications
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which
the statement relates: third-party tender offer subject to Rule 14d-1.
 issuer tender offer subject to Rule 13e-4.
 going-private transaction subject to Rule 13e-3.
 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results
of the tender offer.

