

LABORATORY CORP OF AMERICA HOLDINGS
Form 8-K
August 14, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange
Act of 1934

August 14, 2002

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

DELAWARE -----	1-11353 -----	13-3757370 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

ITEM 9. Regulation FD Disclosure.

Pursuant to the Securities and Exchange Commission's ("SEC") Order No. 4-460 (June 27, 2002), Laboratory Corporation of America -Registered Trademark- Holdings (LabCorp -Registered Trademark-) (NYSE:LH) is furnishing herewith the Statements Under Oath of its Principal Executive Officer and its Principal Financial Officer regarding facts and circumstances relating to Exchange Act Filings as Exhibits 99.1 and 99.2 hereto, respectively. Thomas P. Mac Mahon, President, Chief Executive Officer, and Chairman of the Board of LabCorp, and Wesley R. Elingburg, Executive Vice President and Chief Financial Officer of LabCorp signed these statements, which are being filed with the SEC on August 14, 2002.

SIGNATURES

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By:/s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President
and Secretary

Date: August 14, 2002

EXHIBIT INDEX

Exhibit -----	Description -----
Exhibit 99.1	Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating To Exchange Act Filings
Exhibit 99.2	Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating To Exchange Act Filings