

Edgar Filing: DOMINION RESOURCES INC /VA/ - Form 424B3

DOMINION RESOURCES INC /VA/
 Form 424B3
 June 29, 2001

Pricing Supplement Dated June 27, 2001
 (To Prospectus dated March 2, 2001 and
 Prospectus Supplement dated May 25, 2001)

Rule 424(b)(3)
 File No. 333-55904
 CUSIP: 25746KAA9

DOMINION RESOURCES, INC.
 Medium-Term Notes, Series A - Floating Rate

Principal Amount: \$100,000,000 Initial Interest Rate:
 Agent's Discount or Commission: \$ 250,000 Original Issue Date:
 Net Proceeds to Issuer: \$ 99,750,000 Stated Maturity Date:

Calculation Agent: The Chase Manhattan Bank

Interest Calculation:

Regular Floating Rate Note Floating Rate/Fixed Rate Note Other
 Inverse Floating Rate Note (Fixed Interest Rate): (Fixed Rate Commencement Date): (see
 (Fixed Interest Rate): (Fixed Interest Rate):

Interest Rate Basis:

CD Rate Prime Rate Trea
 CMT Rate Federal Funds Rate Othe
 Commercial Paper Rate LIBOR

If LIBOR, LIBOR Page: LIBOR Reuters, Reuters Page: LIBOR Telerate,
 Index Currency: U.S. Dollars
 Time for rate quotes if not 11:00 a.m., London time: N/A
 If CMT Rate, CMT Telerate Page: Telerate Page 7051 One-Week Average
 Telerate Page 7052 One-Month Average

Initial Interest Reset Date: October 2, 2001 Spread (+/-):
 Interest Reset Dates: Each January 2, April 2, July 2
 and October 2, beginning October
 2, 2001 Spread Multiplier:
 Interest Payment Dates: Each January 2, April 2, July 2
 and October 2, beginning October
 2, 2001 Minimum Interest Rate:
 Index Maturity: 3 months

Day Count Convention:

Actual/360 for the period from and including the Original Issue Date to but excluding the
 Actual/Actual for the period from _____ to _____
 30/360 for the period from _____ to _____

Redemption:

The Notes cannot be redeemed prior to the Stated Maturity Date.
 The Notes may be redeemed prior to Stated Maturity Date.
 Redemption Date(s): January 2, 2002 and each Interest Payment Date thereafter
 Initial Redemption Percentage: 100%
 Annual Redemption Percentage Reduction: N/A (% until Redemption Percentage is 100% of t

Repayment:

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The Notes cannot be repaid prior to the Stated Maturity Date.

The Notes can be repaid prior to the Stated Maturity Date at the option of the holder of the Notes.
Optional Repayment Date(s): _____

Repayment Price: _____ %

Denomination: \$1,000 \$ 25 Other _____

Currency: Specified Currency: U.S. dollars (If other than U.S. dollars, see attached)

Minimum Denominations: _____ (Applicable only if Specified Currency is not U.S. dollars)

Form: Book Entry Certificated

Agent: Merrill Lynch & Co. Banc of America Securities LLC

JP Morgan Lehman Brothers

Agent acting in the capacity indicated: Agent Principal

If as Agent: The Notes are being offered at a fixed initial public offering price of 100%

If as Principal: The Notes are being offered at varying prices related to prevailing market prices

The Notes are being offered at a fixed initial public offering price of _____

Other Provisions: The Notes may only be redeemed on the specified Redemption Dates.