

Edgar Filing: MVB FINANCIAL CORP - Form 8-K

“Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02 Unregistered Sales of Equity Securities

Since the previous Form 8-K was filed on January 22, 2013, MVB Financial Corp has sold 360,464 shares of common stock at \$24 per share totaling \$8,861,136 under Section 4(2) of the Securities Act of 1933, as amended, and under Rule 506 of Regulation D promulgated thereunder.

Subject to certain rescission rights, as of April 1, 2013, MVB Financial Corp. concluded its Private Offering with a total of 1,132,527 shares of its common stock at a price of \$24 per share for a total offering of \$27,180,648. The issuer believes the offering satisfies all terms and conditions of 230.506 of Regulation D.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MVB Financial Corp

By/s/ Eric L. Tichenor

Eric L. Tichenor

Senior VP, Chief Financial Officer

Date: April 05, 2013