

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
June 28, 2001

A PRICING SUPPLEMENT NO. 55
DATED: June 25, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$400,000,000 Floating Rate Notes [] Book Entry Notes [x]

Original Issue Date: 6/28/2001 Fixed Rate Notes [x] Certificated Notes []

Maturity Date: 7/29/2002 CUSIP#: 073928UN1

Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 3.960%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

[] Commercial Paper Rate

[] Federal Funds Rate

[] Treasury Rate

[] LIBOR Reuters

[] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Maximum Interest Rate:

Minimum Interest Rate:

Interest Reset Date(s):

Interest Reset Period:

Interest Payment Date(s):

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus):

*On January 29, 2002 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.