

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 13, 2001

PRICING SUPPLEMENT NO. 18
 DATED: February 13, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$60,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 2/13/2001 Fixed Rate Notes Certificated Notes
 Maturity Date: 2/13/2002 CUSIP#: 073928SZ7
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 5.21%
 Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Rate Interest Reset Date(s):
 Treasury Rate Interest Reset Period:
 LIBOR Reuters Interest Payment Date(s):
 LIBOR Telerate
 Prime Rate
 CMT Rate
 Initial Interest Rate: Interest Payment Period:

Index Maturity:

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Spread (plus or minus):

* On August 13, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.