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CASELLA WASTE SYSTEMS INC

Form 8-K

July 03, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 1, 2002

CASELLA WASTE SYSTEMS, INC.

(Exact name of registrant as specified in its chapter)

| | | |
|---|--------------------------|--------------------------------------|
| Delaware | 000-23211 | 03-0338873 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 25 GREENS HILL LANE, RUTLAND, VERMONT | 05701 |
| ----- | ----- |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code: (802) 775-0325

(Former name or former address, if changed since last report)

Item 5. OTHER EVENTS.

On July 1, 2002, Casella Waste Systems, Inc. (the "Company") announced its intention to sell \$175.0 million of senior subordinated notes due 2012. Concurrently with the offering, the Company expects to obtain a new credit facility of \$300.0 million. A copy of the Company's press release announcing the foregoing is attached as Exhibit 99.1.

The Company also announced its financial results for the fourth quarter and its 2002 fiscal year, and provided guidance on its expected performance

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for its 2003 fiscal year. A copy of the Company's press release announcing the foregoing is attached as Exhibit 99.2.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibits are being filed herewith.

| EXHIBIT NUMBER | DESCRIPTION |
|----------------|---|
| 99.1 | Casella Waste Systems, Inc. Press Release dated July 1, 2002, announcing its intention to sell senior subordinated notes and to enter into a new credit facility. |
| 99.2 | Casella Waste Systems, Inc. Press Release dated July 1, 2002, announcing its financial results and providing guidance on fiscal year 2003. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CASELLA WASTE SYSTEMS, INC.

BY: /s/ JOHN W. CASELLA

Name: John W. Casella
Title: Chief Executive Officer

Date: July 3, 2002

EXHIBIT INDEX

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