

DOW CHEMICAL CO /DE/  
Form 8-K  
January 31, 2002

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 31, 2002

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**THE DOW CHEMICAL COMPANY**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-3433**  
(Commission file number)

**38-1285128**  
(I.R.S. Employer Identification No.)

**2030 DOW CENTER, MIDLAND, MICHIGAN 48674**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **989-636-1000**

**Not applicable**

(Former name, former address and former fiscal year, if changed since last report)

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**Item 5. Other Events.**

The Dow Chemical Company issued a press release on January 31, 2002, announcing results for the fourth quarter of 2001.

**Item 7. Financial Statements and Exhibits.**

(c)  
Exhibits.

99.1 Press release issued by The Dow Chemical Company on January 31, 2002, announcing results for the fourth quarter of 2001.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE DOW CHEMICAL COMPANY  
Registrant

Date: January 31, 2002

/s/ Frank H. Brod

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Frank H. Brod  
Vice President and Controller

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**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99.1               | Press release issued by The Dow Chemical Company on January 31, 2002, announcing results for the fourth quarter of 2001. |

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