

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
 Form 424B3
 January 18, 2002

PRICING SUPPLEMENT NO. 11 DATED JANUARY 16, 2002
 (TO PROSPECTUS DATED OCTOBER 31, 2001
 AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

\$3,000,000,000
 USA EDUCATION, INC.
 Medium Term Notes, Series A
 Due 9 Months or Longer From the Date of Issue

Principal Amount: \$100,000,000	Floating Rate Notes: <input checked="" type="checkbox"/>	Fixed Rate Notes: <input type="checkbox"/>
Original Issue Date: January 25, 2002	Closing Date: January 25, 2002	CUSIP Number: _____
Maturity Date: January 25, 2005	Option to Extend Maturity: <input checked="" type="checkbox"/> No	Specified Maturity Dates: <input type="checkbox"/> Yes
	If Yes, Final Maturity Date: _____	

Redeemable at the option of the Company: <input checked="" type="checkbox"/> No	Redemption Price: _____
	<input type="checkbox"/> Yes Redemption Dates: _____
Repayment at the option of the Holder: <input checked="" type="checkbox"/> No	Repayment Price: _____
	<input type="checkbox"/> Yes Repayment Dates: _____

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: _____	Interest Payment Date(s): _____
Interest Accrual Method: _____	

APPLICABLE TO FLOATING RATE NOTES ONLY:

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Floating Rate Index:

<input type="checkbox"/> CD Rate	Index Maturity: Three Months.
<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	Spread : Plus 28 basis points (.
<input type="checkbox"/> Federal Funds Rate	
<input checked="" type="checkbox"/> LIBOR Telerate	Initial Interest Rate: TBD.
<input type="checkbox"/> LIBOR Reuters	
<input type="checkbox"/> Prime Rate	Interest Rate Reset Period: Quart
<input type="checkbox"/> 91-Day Treasury Bill Rate	

Reset Date(s): Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning April 25, 2002, subject to following business day convention.	Interest Payment Date(s): Each January 25th and October 25th during the term of the Notes, beginning following busin
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Interest Determination Date: 2 London and New York Business Days prior to the related Reset Date.	Interest Period: From and includ Payment Date (o the case of the Period) to but Interest Paymen the case of th Period).
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Lock-in Period Start Date: Not Applicable.	Accrual Method: Actual/360.
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Maximum Interest Rate: Not Applicable.	Minimum Interest Rate: Not App
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Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Issue Price: 100%.

Agent's Commission: 0.088%.

Net Proceeds: \$99,912,000.

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Agents:

Agents

Principal

ABN AMRO Incorporated is acting as underwriter for this issuance
Salomon Smith Barney Inc. is acting as underwriter for this issuance
Total

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