

VERSICOR INC /CA  
Form 3  
April 26, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 3

OMB APPROVAL

INITIAL STATEMENT OF  
BENEFICIAL OWNERSHIP OF SECURITIES

OMB Number: 3235-0104  
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(Print or Type Response)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(f) of the Investment Company Act of 1940

|  |                |           |  |  |   |  |
|--|----------------|-----------|--|--|---|--|
| 1. Name and Address of Reporting Person* |                |           | 2. Date of Event Requiring Statement (Month/Day/Year)                      | 4. Issuer Name and Ticker or Trading Symbol  |   |  |
| <b>Henkel</b>                            | <b>Timothy</b> | <b>J.</b> | <b>12/18/00</b>  | <b>Versicor Inc. (VERS)</b>  |   |  |
| (Last)                                   | (First)        | (Middle)  |  |  |   |  |
| <b>34790 Ardentech Court</b>             |                |           | 3. IRS Identification Number of Reporting Person, if an entity (voluntary) | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)                                | 6. If Amendment, Date of Original (Month/Day/Year)  |  |
| (Street)                                 |                |           |  | <input type="checkbox"/> Director<br><input checked="" type="checkbox"/> Officer<br>(give title below) | <input type="checkbox"/> 10% Owner<br><input type="checkbox"/> Other<br>(specify below)   |  |
| <b>Fremont, California 94555</b>         |                |           |  | <b>Executive Vice President and Chief Medical Officer</b>  | 7. Individual or Joint/Group Filing (Check applicable line)   |  |
| (City)                                   | (State)        | (Zip)     |  |  | <input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |  |

Table I Non-Derivative Securities Beneficially Owned

|                                 |   |  |   |
|---------------------------------|---|--|---|
| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
| None.                           | None.   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |
|                                 |   |  |   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.  
 \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

(Over)  
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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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**Table II Derivative Securities Beneficially Owned**  
 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|--|---|---|
|  | Date Exercisable   | Expiration Date   | Title  | Amount or Number of Shares  |   |

|                                      |     |          |                                |         |        |   |
|--------------------------------------|-----|----------|--------------------------------|---------|--------|---|
| Employee Stock Option (right to buy) | (1) | 12/18/10 | Common Stock, par value \$.001 | 400,000 | \$5.75 | D |
|--------------------------------------|-----|----------|--------------------------------|---------|--------|---|

Explanation of Responses:

(1) The options vest 25% on December 8, 2001 and the remaining 75% vest at 1/36 per month for the 36 months following December 8, 2001. No options are currently exercisable.

/s/ Timothy J. Henkel, M.D.

April 25, 2001

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\*\*Intentional misstatements or omissions of facts constitute Federal Criminal  
Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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\*\*Signature of Reporting Person

Date

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