

FIRST CAPITAL INC
Form 8-K
January 31, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 28, 2011

FIRST CAPITAL, INC.
(Exact Name Of Registrant As Specified In Charter)

Indiana
(State Or Other Jurisdiction of
Incorporation)

0-25023
Commission File Number

35-2056949
IRS Employer Identification
No.

220 Federal Drive, N.W., Corydon, Indiana 47112
(Address Of Principal Executive Offices) (Zip Code)

(812) 738-2198
(Registrant's telephone number, including area code)

Not Applicable
(Former Name Or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-2(c))

Item 2.02 Results of Operations and Financial Condition.

On January 28, 2011, First Capital, Inc., the holding company for First Harrison Bank, announced its financial results for the quarter and year ended December 31, 2010. The press release announcing financial results for the quarter and year ended December 31, 2010 is included as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Shell Company Transactions: Not applicable

(d) Exhibits

| Number | Description |
|--------|--------------------------------------|
| 99.1 | Press Release Dated January 28, 2011 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST CAPITAL, INC.

Date: January 28, 2011

By: /s/ M. Chris Frederick
M. Chris Frederick
Senior Vice President and Chief
Financial Officer

