

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP  
 Form 424B3  
 February 20, 2001

Rule: 424(b)(3)  
 File No: 333-36444

PRICING SUPPLEMENT NO. 5 DATED FEBRUARY 15, 2001  
 (To Prospectus Supplement dated June 2, 2000 and Prospectus  
 dated May 30, 2000)

FLEET BOSTON COPORATION  
 SENIOR MEDIUM-TERM NOTES, SERIES R (The "Senior Notes") AND  
 SUBORDINATED MEDIUM-TERM NOTES, SERIES S (The "Subordinated Notes")  
 DUE 9 MONTHS OR MORE FROM DATE OF ISSUE  
 FLOATING RATE NOTE

Series R (Senior)

Series S (Subordinated)

Principal Amount: \$75,000,000.00  
 Price to Public: 100.00%

CUSIP Number:  
 Original Issue Discoun

Issue Date: February 20, 2001  
 Maturity Date: February 20, 2004  
 Price to Issuer  
 (as % principal): 99.9450%  
 Net Proceeds to Issuer: \$74,958,750.00  
 Specified Currency (if  
 other than U.S. Dollars):  
 Interest Rate Basis:

Total Amount of OID:  
 Yield to Maturity:  
 Initial Accrual Period

CMT Rate  Tre  
 Designated CMT Telerate Page:  Fed  
 Designated CMT Maturity Index:  Pri  
 Commercial Paper Rate  Oth  
 LIBOR  
 LIBOR SCREEN  
 Telerate (p 3750)   
 Reuters   
 Other

Index Maturity: 3 Month  
 Spread: plus 28 basis points  
 Spread Multiplier:  
 Maximum Interest Rate:  
 Minimum Interest Rate:  
 Initial Interest Rate: 5.69250%  
 Method of Calculation: Actual / 360

Actual/Actual  30/360

Interest Determination Dates:  One Business Day Prior to the Interest Reset  
 Two Business Days Prior to the Interest Reset  
 Two London Business Days Prior to the Interest Reset

Initial Interest Reset Date: May 21, 2001  
 Interest Reset Dates: Quarterly on each Interest Payment Date  
 Interest Payment Dates: Quarterly on the 20th of February, May, August, November  
 and subject to modified following business day convention.  
 Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):  
 Interest Reset Period: Quarterly  
 Interest Payment Period: Quarterly

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Calculation Agent (if other than Bank of New York):

Redemption:  The Notes cannot be redeemed prior to maturity  
 The Notes can be redeemed prior to maturity  
Initial Redemption Date:  
Initial Redemption Percentage:  
Annual Redemption Percentage Reduc

Repayment:  The Notes cannot be repaid prior to maturity  
 The Notes can be repaid prior to maturity, a  
option of the holder of the Note  
Holder's Optional Repayment Date(s)  
Index Currency: Place of Payment: Authorized Deno

(only if non-U.S. Dollar denominated)

Agent: UBS Warburg LLC  
Agent's Capacity:  As Principal  As Agent  
Delivery: DTC # 642

Additional Terms: