

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 06, 2003

PRICING SUPPLEMENT NO. 5
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b) (2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Fixed Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$250,000,000

Issue date: May 7, 2003

Stated maturity: May 15, 2008

Interest rate: 3.625%

Interest payment dates: May 15 and November 15, commencing
November 15, 2003

Issue price: 99.536%

Agents: Citigroup Global Markets Inc.
Lehman Brothers Inc.
BNP Paribas Securities Corp.
HSBC Securities (USA) Inc.
ING Financial Markets LLC
Scotia Capital (USA) Inc.

Agents' discount or commission: .500 %

CUSIP number: 27746QAE4

ISIN number: US27746QAE44

Redemption: X We cannot redeem this note prior to
--- maturity
--- We can redeem this note prior to maturity

redemption date	redemption price
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Optional repayment: X You cannot elect to have this note repaid
--- prior to maturity
--- You can elect to have this note repaid
prior to maturity

repayment date	repayment price
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Original Issue Discount note: Yes X No
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Total amount of original issue discount:
Yield to maturity:
Initial accrual period original issue discount:

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Amortizing note:	Yes	X	No
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Optional Interest Rate Reset:	Yes	X	No
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Extension of Maturity	Yes	X	No
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Other terms: If the notes are amortizing notes or the notes have an optional interest rate reset or the possibility of an extension of maturity, or if there are other additional features of these notes that have not been described, we will provide additional information below.

On June 21, 2001, we increased the size of our Series A Medium-Term Note program from \$1,000,000,000 to \$2,200,000,000. So far, we have issued \$1,250,000,000 of notes, including the notes covered by this pricing supplement.

Certain legal matters will be passed upon for the agents by Sidley Austin Brown & Wood LLP.

The date of this pricing supplement is May 2, 2003.