

MERITOR INC
Form SC 13D/A
November 20, 2014

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934
(Amendment No. 3)*

Meritor, Inc.
(Name of Issuer)

Common Stock, \$1.00 par value
(Title of Class of Securities)

59001K100
(CUSIP Number)

Marc Weingarten and David Rosewater

Schulte Roth & Zabel LLP

919 Third Avenue

New York, New York 10022
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and
Communications)

November 18, 2014
(Date of Event Which Requires Filing of This
Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box. []

(Page 1 of 22 Pages)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

| | | |
|---|----------|---|
| | | NAME OF REPORTING PERSONS |
| 1 | | Castlerigg Master Investments Ltd. |
| | | CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY |
| 2 | | |
| 3 | | |
| | | SOURCE OF FUNDS |
| 4 | | WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION |
| 5 | | |
| 6 | | British Virgin Islands |
| | | SOLE VOTING POWER |
| 7 | | |
| | | 0 SHARED VOTING POWER |
| 8 | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 9 | 2,392,011 shares of Common Stock SOLE DISPOSITIVE POWER |
| | | 0 |

SHARED
DISPOSITIVE
POWER

10

2,392,011
shares of
Common Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

2,392,011 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

2.4%
TYPE OF REPORTING
PERSON

14

CO

| | | |
|---|----------|---|
| | | NAME OF REPORTING PERSONS |
| 1 | | Castlerigg International Limited |
| | | CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY |
| 2 | | |
| 3 | | |
| | | SOURCE OF FUNDS |
| 4 | | AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION |
| 5 | | |
| 6 | | British Virgin Islands |
| | | SOLE VOTING POWER |
| 7 | | |
| | | 0 SHARED VOTING POWER |
| 8 | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 9 | 2,392,011 shares of Common Stock SOLE DISPOSITIVE POWER |
| | | 0 |

SHARED
DISPOSITIVE
POWER

10

2,392,011
shares of
Common Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

2,392,011 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

2.4%
TYPE OF REPORTING
PERSON

14

CO

| | | |
|---|----------|---|
| | | NAME OF REPORTING PERSONS |
| 1 | | Castlerigg International Holdings Limited |
| | | CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY |
| 2 | | |
| 3 | | |
| | | SOURCE OF FUNDS |
| 4 | | AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION |
| 5 | | |
| 6 | | British Virgin Islands |
| | | SOLE VOTING POWER |
| 7 | | |
| | | 0 SHARED VOTING POWER |
| 8 | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 9 | 2,392,011 shares of Common Stock SOLE DISPOSITIVE POWER |
| | | 0 |

SHARED
DISPOSITIVE
POWER

10

2,392,011
shares of
Common Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

2,392,011 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS

13

REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

2.4%
TYPE OF REPORTING
PERSON

14

CO

| | |
|---|---|
| 1 | NAME OF REPORTING PERSONS Castlerigg Offshore Holdings, Ltd. CHECK THE APPROPRIATE <input checked="" type="checkbox"/> " |
| 2 | BOX IF A MEMBER OF (b) " |
| 3 | A GROUP SEC USE ONLY |
| 4 | SOURCE OF FUNDS AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) |
| 5 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| 6 | Cayman Islands |
| 7 | SOLE VOTING POWER |
| 8 | 0 SHARED VOTING POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 2,392,011 shares of Common Stock SOLE DISPOSITIVE POWER |
| 9 | 0 |

SHARED
DISPOSITIVE
POWER

10

2,392,011
shares of
Common Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

2,392,011 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

2.4%
TYPE OF REPORTING
PERSON

14

CO

NAME OF REPORTING PERSONS

1 Castlerigg Merger
Arbitrage and Equity
Event Fund, Ltd.
CHECK THE
APPROPRIATE " "
2 BOX IF A
MEMBER OF (b) " "
A GROUP
3 SEC USE ONLY

SOURCE OF FUNDS

4 AF
CHECK BOX
IF
DISCLOSURE
OF LEGAL
5 PROCEEDING
IS
REQUIRED
PURSUANT
TO ITEM
2(d) or 2(e)
CITIZENSHIP OR
6 PLACE OF
ORGANIZATION

British Virgin Islands
SOLE
VOTING
7 POWER

0
SHARED
VOTING
POWER

NUMBER OF
SHARES
BENEFICIALLY **8**
OWNED BY
EACH
REPORTING **9**
PERSON WITH
352,168 shares
of Common
Stock
SOLE
DISPOSITIVE
POWER

0
SHARED
DISPOSITIVE
POWER

10

352,168 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

352,168 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..
EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

0.4%
TYPE OF REPORTING
PERSON

14

CO

NAME OF REPORTING PERSONS

1 Castlerigg Merger
Arbitrage and Equity
Event Intermediate Fund,
L.P.
CHECK THE
APPROPRIATE " "
2 BOX IF A
MEMBER OF (b) " "
A GROUP
3 SEC USE ONLY

SOURCE OF FUNDS

4 AF
CHECK BOX
IF
DISCLOSURE
OF LEGAL
5 PROCEEDING
IS
REQUIRED
PURSUANT
TO ITEM
2(d) or 2(e)
CITIZENSHIP OR
6 PLACE OF
ORGANIZATION

British Virgin Islands
SOLE
VOTING
7 POWER

NUMBER OF
SHARES
BENEFICIALLY **8**
OWNED BY
EACH
REPORTING **9**
PERSON WITH
0
SHARED
VOTING
POWER
352,168 shares
of Common
Stock
SOLE
DISPOSITIVE
POWER

0
SHARED
DISPOSITIVE
POWER

10

352,168 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

352,168 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..
EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

0.4%
TYPE OF REPORTING
PERSON

14

PN

| | |
|---|---|
| | NAME OF REPORTING PERSONS |
| 1 | Castlerigg Merger Arbitrage and Equity Event Master Fund, Ltd. |
| | CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY |
| 2 | |
| 3 | |
| | SOURCE OF FUNDS |
| 4 | WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) |
| 5 | |
| | CITIZENSHIP OR PLACE OF ORGANIZATION |
| 6 | British Virgin Islands |
| | SOLE VOTING POWER |
| 7 | |
| | 0 SHARED VOTING POWER |
| 8 | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 352,168 shares of Common Stock |
| 9 | SOLE DISPOSITIVE POWER |

0
SHARED
DISPOSITIVE
POWER

10

352,168 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

352,168 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

12

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

0.4%
TYPE OF REPORTING
PERSON

14

CO

NAME OF REPORTING PERSONS

1 Castlerigg Active Investment Fund, Ltd. (f/k/a Castlerigg Global Equity Special Event Fund, Ltd.)
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP
3 SEC USE ONLY

SOURCE OF FUNDS

4 AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)
5 CITIZENSHIP OR PLACE OF ORGANIZATION
6

British Virgin Islands
7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
8 0 SHARED VOTING POWER
9 210,059 shares of Common Stock SOLE DISPOSITIVE

POWER

0
SHARED
DISPOSITIVE
POWER

10

210,059 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

210,059 shares of
Common Stock
CHECK IF THE
AGGREGATE

12

AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

13

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

14

0.2%
TYPE OF REPORTING
PERSON

CO

NAME OF REPORTING PERSONS

1 Castlerigg Active Investment Intermediate Fund, L.P. (f/k/a Castlerigg Global Equity Special Event Intermediate Fund, L.P.)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY

3 SOURCE OF FUNDS

4 AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING

5 IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION

British Virgin Islands SOLE VOTING POWER

7 0 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 210,059 shares of Common Stock

9

SOLE
DISPOSITIVE
POWER

0
SHARED
DISPOSITIVE
POWER

10

210,059 shares
of Common
Stock

11 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

210,059 shares of
Common Stock

12 CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

13 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

0.2%
TYPE OF REPORTING
PERSON

14

PN

NAME OF REPORTING PERSONS

1 Castlerigg Active
Investment Master Fund,
Ltd. (f/k/a Castlerigg
Global Equity Special
Event Master Fund Ltd.)
CHECK THE
APPROPRIATE **2**
BOX IF A
MEMBER OF (b) **3**
A GROUP
SEC USE ONLY

SOURCE OF FUNDS

4 WC
CHECK BOX
IF
DISCLOSURE
OF LEGAL
5 PROCEEDING
IS
REQUIRED
PURSUANT
TO ITEM
2(d) or 2(e)
CITIZENSHIP OR
6 PLACE OF
ORGANIZATION

British Virgin Islands
SOLE
VOTING
7 POWER

NUMBER OF
SHARES
BENEFICIALLY **8**
OWNED BY
EACH
REPORTING
PERSON WITH **9**
0
SHARED
VOTING
POWER
210,059 shares
of Common
Stock
SOLE
DISPOSITIVE

POWER

0
SHARED
DISPOSITIVE
POWER

10

210,059 shares
of Common
Stock

11 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

210,059 shares of
Common Stock

12 CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

13 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

0.2%
TYPE OF REPORTING
PERSON

14

CO

NAME OF REPORTING PERSONS

1 Merrill Lynch Investment Solutions SICAV (on behalf of Merrill Lynch Investment Solutions – Castlerigg Equity Event and Arbitrage UCITS Fund)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY

3 SOURCE OF FUNDS

4 WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION

Luxembourg
SOLE VOTING POWER

7 0 SHARED VOTING POWER

8 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 815,654 shares of Common Stock

9 SOLE
DISPOSITIVE
POWER

10 0
SHARED
DISPOSITIVE
POWER

815,654 shares
of Common
Stock

11 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

815,654 shares of
Common Stock

12 CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

13 PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

0.8%
TYPE OF REPORTING
PERSON

14 CO

1 NAME OF REPORTING PERSONS

Sandell Investment Services, L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY

3 SOURCE OF FUNDS

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION

4

5

6

Delaware SOLE VOTING POWER

7 SHARED VOTING POWER

8 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH **9** 815,654 shares of Common Stock SOLE DISPOSITIVE POWER

0

SHARED
DISPOSITIVE
POWER

10

815,654 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

815,654 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

0.8%
TYPE OF REPORTING
PERSON

14

CO; IA

SHARED
DISPOSITIVE
POWER

10

17,844 shares
of Common
Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

17,844 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS

13

REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

0.0%
TYPE OF REPORTING
PERSON

14

PN

| | | |
|---|----------|---|
| | | NAME OF REPORTING PERSONS |
| 1 | | Sandell Asset Management Corp. |
| | | CHECK THE APPROPRIATE BOX IF A MEMBER OF (b) A GROUP SEC USE ONLY |
| 2 | | |
| 3 | | |
| | | SOURCE OF FUNDS |
| 4 | | AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION |
| 5 | | |
| 6 | | Cayman Islands |
| | 7 | SOLE VOTING POWER |
| | | 0 SHARED VOTING POWER |
| | 8 | 2,972,082 shares of Common Stock |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 9 | SOLE DISPOSITIVE POWER |
| | | 0 |

SHARED
DISPOSITIVE
POWER

10

2,972,082
shares of
Common Stock

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

2,972,082 shares of
Common Stock

CHECK IF THE
AGGREGATE
AMOUNT IN

12

ROW (11) ..

EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS

13

REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

3.0%
TYPE OF REPORTING
PERSON

14

CO; IA

1 NAME OF REPORTING PERSONS

Thomas E. Sandell

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF(b) A GROUP SEC USE ONLY

MEMBER OF(b) A GROUP SEC USE ONLY

4 SOURCE OF FUNDS

AF CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION

5 IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION

Sweden

6 NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

SOLE VOTING POWER

8

0 SHARED VOTING POWER

3,787,736 shares of Common Stock

9

SOLE DISPOSITIVE POWER

10

0

SHARED
DISPOSITIVE
POWER

3,787,736
shares of
Common Stock

11 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

3,787,736 shares of
Common Stock

12 CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..

13 EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

14 3.9%
TYPE OF REPORTING
PERSON

IN

This Amendment No. 3 (“Amendment No. 3”) amends and supplements the statement on Schedule 13D filed with the Securities and Exchange Commission (the “SEC”) on June 9, 2014 (the “Original Schedule 13D”), Amendment No. 1 to the Original Schedule 13D, filed with the SEC on June 27, 2014 (“Amendment No. 1”) and Amendment No. 2 to the Original Schedule 13D, filed with the SEC on July 3, 2014 (“Amendment No. 2” and, together with the Original Schedule 13D, Amendment No. 1 and this Amendment No. 3, the “Schedule 13D”), with respect to the shares of common stock, par value \$1.00 per share (the “Common Stock”) of Meritor, Inc., an Indiana corporation (the “Issuer”). Capitalized terms used herein and not otherwise defined in this Amendment No. 3 have the meanings set forth in the Schedule 13D. This Amendment No. 3 amends Items 3 and 5 as set forth below. This Amendment No. 3 constitutes an “exit filing” with respect to the Reporting Persons.

Item 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

The first sentence of Item 3 of the Schedule 13D is hereby amended and restated in its entirety as follows:

The Reporting Persons used a total of approximately \$37,900,000 in the aggregate to acquire the shares of Common Stock reported in this Schedule 13D.

Item 5. INTEREST IN SECURITIES OF THE ISSUER

Paragraphs (a) – (c) and (e) of Item 5 of the Schedule 13D are hereby amended and restated in their entirety as follows:

(a) – (b) The aggregate number and percentage of Common Stock to which this Schedule 13D relates is 3,787,736 shares of Common Stock, constituting approximately 3.9% of the Issuer's currently outstanding shares of Common Stock. The percentages of Common Stock reported herein are based upon the 97,844,611 Common Stock outstanding as of June 29, 2014, as reported in the Issuer's Quarterly Report on Form 10-Q filed with the SEC on August 1, 2014.

The information required by Items 5(a) – (b) is set forth in rows 7 – 13 of the cover page for each of the Reporting Persons and is incorporated herein by reference.

By virtue of investment management agreements with Castlerigg Master Investment, CMAEE Master, CAI Master and Pulteney Partners, SAMC has the power to vote or direct the voting, and to dispose or direct the disposition, of all the shares of Common Stock beneficially owned by Castlerigg Master Investment, CMAEE Master, CAI Master and Pulteney Partners. By virtue of an investment management agreement with MLIS, SIS has the power to vote or direct the voting, and to dispose or direct the disposition, of all of the shares of Common Stock beneficially owned by MLIS. By virtue of his direct and indirect control of SAMC and SIS, Mr. Sandell is deemed to have shared voting power and shared dispositive power with respect to all Common Stock as to which

SAMC and SIS have voting power or dispositive power.

(c) Schedule B hereto (which is incorporated by reference in this Item 5 as if restated in full herein) sets forth all transactions with respect to the Common Stock effected during the past sixty days.

(e) September 19, 2014.

SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATED: November 20, 2014

CASTLERIGG MASTER INVESTMENTS LTD.

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

CASTLERIGG INTERNATIONAL LIMITED

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

CASTLERIGG INTERNATIONAL HOLDINGS LIMITED

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

CASTLERIGG OFFSHORE HOLDINGS, LTD.

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

**CASTLERIGG MERGER ARBITRAGE AND EQUITY
EVENT FUND, LTD.**

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

**CASTLERIGG MERGER ARBITRAGE AND EQUITY
EVENT INTERMEDIATE FUND, L.P.**

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

**CASTLERIGG MERGER ARBITRAGE AND EQUITY
EVENT MASTER FUND, LTD.**

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

CASTLERIGG ACTIVE INVESTMENT FUND, LTD.

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

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**CASTLERIGG ACTIVE INVESTMENT
INTERMEDIATE FUND, LTD.**

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell

Name: Thomas E. Sandell
Title: Chief Executive Officer

**CASTLERIGG ACTIVE INVESTMENT MASTER FUND,
LTD.**

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

**MERRILL LYNCH INVESTMENT SOLUTIONS SICAV, an
umbrella fund with segregated liability between sub-funds
acting for and on behalf of Merrill Lynch Investment Solutions –
Castlerigg Equity Event and Arbitrage UCITS Fund**

By: Sandell Investment Services, L.L.C., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

PULTENEY STREET PARTNERS, LP

By: Sandell Asset Management Corp., as Investment Manager

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

SANDELL ASSET MANAGEMENT CORP.

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Chief Executive Officer

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**SANDELL INVESTMENT
SERVICES, L.L.C.**

By: /s/ Thomas E. Sandell
Name: Thomas E. Sandell
Title: Managing Member

/s/
Thomas
E.
Sandell
Thomas
E.
Sandell

Schedule B**TRANSACTIONS IN THE ISSUER'S SHARES OF COMMON STOCK****BY THE REPORTING PERSONS**

This Schedule sets forth information with respect to each transaction in shares of Common Stock that were effectuated by the Reporting Persons in the last 60 days. Unless otherwise indicated, all transactions were effectuated in the open market through a broker and all prices include brokerage commissions.

CAIMaster

| <u>Trade Date</u> | <u>Shares Purchased (Sold)</u> | <u>Price Per Share</u> <u>(\$)</u> |
|-------------------|--------------------------------|---------------------------------------|
| 09/30/2014 | (14,279) | 10.88 |
| 11/18/2014 | (30,795) | 13.80 |

Castlerigg Master Investment

| <u>Trade Date</u> | <u>Shares Purchased (Sold)</u> | <u>Price Per Share</u> <u>(\$)</u> |
|-------------------|--------------------------------|---------------------------------------|
| 09/22/2014 | (137,524) | 12.26 |
| 09/30/2014 | (156,517) | 10.88 |
| 11/18/2014 | (332,635) | 13.81 |

CMAEE Master

| <u>Trade Date</u> | <u>Shares Purchased (Sold)</u> | <u>Price Per Share</u> <u>(\$)</u> |
|-------------------|--------------------------------|---------------------------------------|
| 9/30/2014 | (28,877) | 10.88 |

11/18/2014 (134,903)

13.81

MLIS

| <u>Trade Date</u> | <u>Shares Purchased (Sold)</u> | <u>Price Per Share</u> <u>(\$)</u> |
|-------------------|--------------------------------|---------------------------------------|
| 09/30/2014 | (57,261) | 10.88 |
| 10/02/2014 | (25,000) | 10.68 |
| 10/03/2014 | (20,000) | 10.97 |
| 10/15/2014 | (38,500) | 10.15 |
| 11/18/2014 | (66,667) | 13.81 |

Pulteney Partners

| <u>Trade Date</u> | <u>Shares Purchased (Sold)</u> | <u>Price Per Share</u> <u>(\$)</u> |
|-------------------|--------------------------------|---------------------------------------|
| 09/22/2014 | (9,550) | 12.20 |
| 09/23/2014 | (2,100) | 11.68 |
| 09/30/2014 | (1,058) | 10.88 |