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MORTONS RESTAURANT GROUP INC  
Form 8-K  
May 03, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 3, 2005

Morton's Restaurant Group, Inc.

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(Exact name of registrant as specified in its charter)

Delaware

-----  
(State or other jurisdiction of incorporation)

1-12692

13-3490149

-----  
(Commission File Number)

(IRS Employer Identification No.)

3333 New Hyde Park Road, Suite 210  
New Hyde Park, New York 11042

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(Address of principal executive offices and zip code)

(516) 627-1515

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(Registrant's telephone number, including area code)

N/A

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(Former name or former address, if changed since last report)

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Item 5.02. Results of Operations and Financial Condition

On May 3, 2005, Morton's Restaurant Group, Inc. issued a press release relating to its results of operations for the first quarter ended April 3, 2005, a copy of which is furnished as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

The following exhibit is furnished herewith:

Exhibit 99.1 Press Release dated May 3, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Morton's Restaurant Group, Inc.

Date: May 3, 2005

/s/ Thomas J. Baldwin

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Thomas J. Baldwin  
Executive Vice President and  
Chief Financial Officer