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NORMANDY MINING LTD

Form 425

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Pursuant to Rule 425 under the Securities Act of 1933
and deemed filed pursuant to Rule 14a-12
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited
Commission File No. 132-00965

[THE NEWMONT GOLD STANDARD GRAPHIC]

NEW NEWMONT

THE NEW GOLD STANDARD

JANUARY 2002

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE NEW NEWMONT

- VISION
- o Newmont will be the world's premier gold company, creating shareholder value through operating excellence, targeted exploration, technological innovation, a sound financial structure and management expertise
 - o Newmont will leverage the complementary strengths of Newmont, Franco-Nevada and Normandy to provide investors with superior leverage to a rising gold price and a balanced portfolio of quality assets
- STRATEGY
- o Operating excellence with focus on large mining districts
 - Continued emphasis on cost reduction, district rationalization and synergy realization
 - o Rationalization and optimization of vast asset portfolio
 - o Exploration and development efforts to take advantage of large land position
 - o Maintain current "no hedging" philosophy
 - o Expand premier royalty income stream
 - o Continued excellence in environment management, community development and employee safety
- FUTURE
- o Generate superior returns for shareholders
 - o Further improve a low net debt/capitalization level

[THE NEWMONT GOLD STANDARD GRAPHIC]

LEVERAGING COMPLEMENTARY STRENGTHS...

 | VISION |

 | Strategy |

 | Future |

[Pie chart depicting:

- [Newmont logo] Newmont Mining Corporation
- o Global operations
 - o Exploration & development expertise
 - o Proven integration history

[Franco-Nevada logo] Franco-Nevada Mining Corporation Ltd.

- o Merchant banking expertise
- o Corporate development skills
- o Premier royalty income stream

[Normandy logo] Normandy Mining Limited

- o Leading Australian position
- o Strong exploration and development portfolio]

[THE NEWMONT GOLD STANDARD GRAPHIC]

...TO CREATE THE NEW GOLD STANDARD

 | VISION |

 | Strategy |

 | Future |

LEVERAGE
TO RISING
GOLD PRICE

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 | LARGEST NON-HEDGED GOLD PRODUCER
 | PROVIDES SHAREHOLDERS MOST LEVERAGE TO GOLD
 |
 |
 | DEVELOPMENT PROJECTS ADD UPSIDE
 | POTENTIAL
 | o Phoenix, Martabe, Akim, Yamfo,
 | Boddington, Martha
 | Total: 26.8 million ozs
 |
 |
 | MERCHANT BANKING WEALTH CREATION
 | o Property synergies o Royalty creation
 | o Asset management o Exploration
 | 94,000 sq. mi.
 |
 | WORLD CLASS CORE PROPERTIES WITH LOW CASH
 | COSTS AND HIGH CASH FLOWS
 | o Nevada, Yanacocha, Batu Hijau, Western
 | Australia
 |
 | ROYALTY CASH FLOW / STRONG BALANCE
 | AS NATURAL HEDGE / SHEET
 | AGAINST LOW GOLD /
 | PRICE /

STABILITY AT LOWER GOLD PRICES

[graphic of gold bars]

[THE NEWMONT GOLD STANDARD GRAPHIC]

THE INDUSTRY'S MOST ATTRACTIVE ASSET PORTFOLIO

 | Vision |

 | STRATEGY |

 | Future |

[World map marked to show the following combined gold interests:

- Core Operations:
- Midas, Nevada
 - Carlin, Nevada
 - Phoenix, Nevada
 - Lone Tree, Nevada
 - Twin Creeks, Nevada
 - Yanacocha
 - Tanami
 - Yandal

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Kalgoorlie
Boddington
Batu Hijau

Strategic Operations:

Yamfo-Sefwi
Akim
Zarafshan
Martabe
Martha
Pajingo/Vera-Nancy

Others:

New Britannia
Musselwhite
Holloway
Golden Giant
Mesquite
La Herradura
Kori Kollo
La Coipa
Crixas
Paracatu
Ovacik
Minahasa
Australian Magnesium Corporation]

MAJOR DISTRICT RESERVE BASE:

| | |
|-------------------|-------------------|
| NEVADA | 34 MM OZ. |
| YANACOCHA | 19 MM OZ. |
| WESTERN AUSTRALIA | 14 MM OZ. |
| TANAMI | 2.5 MM OZ. |
| BATU HIJAU | 6.6 MM OZ. |
| | ----- |
| TOTAL | 76 MM OZ. |
| | = 78% OF RESERVES |

LARGEST GLOBAL LAND POSITION = 94,000 SQ. MILES / 244,000 SQ. KM

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OVER 60% OF RESERVES AND 70% OF PRODUCTION WILL BE IN COUNTRIES RATED AAA (1) BY S&P

| Vision |

| STRATEGY |

| Future |

[PIE CHARTS]

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| RESERVES (2) | | PRODUCTION (2) | |
|-------------------------------|-----|-------------------------------|-----|
| [AMERICAN FLAG/CANADIAN FLAG] | 43% | [AMERICAN FLAG/CANADIAN FLAG] | 46% |
| [AUSTRALIAN FLAG] | 18% | [AUSTRALIAN FLAG] | 25% |
| South America | 23% | South America | 16% |
| Other | 16% | Other | 13% |
| 97 MM OZS | | 8 MM OZS ANNUALLY | |

Source: Public filings

- (1) S&P local currency credit rating
- (2) Reserves and production attributable to Newmont, Normandy and Franco-Nevada, including Franco-Nevada's stake in Echo Bay (assuming conversion of capital securities)

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[THE NEWMONT GOLD STANDARD GRAPHIC]

OPERATING EXCELLENCE WITH FOCUS ON LARGE DISTRICTS

| Vision |

| STRATEGY |

| Future |

- o Established track record of operational excellence in world-class, large-scale mines
 - Nevada, USA
 - Yanacocha, Peru
 - Western Australia
 - Batu Hijau, Indonesia
 - Tanami, Australia
- o Focus on district-scale operations
 - Selectively develop larger, higher return projects with superior growth potential
 - Benefit from economies of scale and existing infrastructure
- o Continued focus on cash flow management and technological excellence
 - Cost management through Gold Medal Performance and global procurement

programs

- o Goal to further reduce cash costs to