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NORMANDY MINING LTD

Form 425

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Subject Company: Normandy Mining Limited
Commission File No. 132-00965

[THE NEWMONT GOLD STANDARD GRAPHIC]

NEW NEWMONT

THE NEW GOLD STANDARD

JANUARY 2002

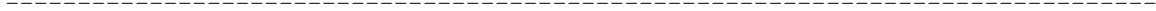
[THE NEWMONT GOLD STANDARD GRAPHIC]

THE NEW NEWMONT

-
- VISION
- o Newmont will be the world's premier gold company, creating shareholder value through operating excellence, targeted exploration, technological innovation, a sound financial structure and management expertise
 - o Newmont will leverage the complementary strengths of Newmont, Franco-Nevada and Normandy to provide investors with superior leverage to a rising gold price and a balanced portfolio of quality assets
- STRATEGY
- o Operating excellence with focus on large mining districts
 - Continued emphasis on cost reduction, district rationalization and synergy realization
 - o Rationalization and optimization of vast asset portfolio
 - o Exploration and development efforts to take advantage of large land position
 - o Maintain current "no hedging" philosophy
 - o Expand premier royalty income stream
 - o Continued excellence in environment management, community development and employee safety
- FUTURE
- o Generate superior returns for shareholders
 - o Further improve a low net debt/capitalization level

[THE NEWMONT GOLD STANDARD GRAPHIC]

LEVERAGING COMPLEMENTARY STRENGTHS...



 | VISION |

 | Strategy |

 | Future |

[Pie chart depicting:

- [Newmont logo] Newmont Mining Corporation
- o Global operations
 - o Exploration and development expertise
 - o Proven integration history

- [Franco-Nevada logo] Franco-Nevada Mining Corporation
- o Merchant banking expertise
 - o Corporate development skills
 - o Premier royalty income stream

- [Normandy logo] Normandy Mining Limited
- o Leading Australian position
 - o Strong exploration and development portfolio]

[THE NEWMONT GOLD STANDARD GRAPHIC]

...TO CREATE THE NEW GOLD STANDARD



 | VISION |

 | Strategy |

 | Future |

LEVERAGE
 TO RISING
 GOLD PRICE
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LARGEST NON-HEDGED GOLD PRODUCER

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PROVIDES SHAREHOLDERS MOST LEVERAGE TO GOLD

DEVELOPMENT PROJECTS ADD UPSIDE POTENTIAL

- o Phoenix, Martabe, Akim, Yamfo, Boddington, Martha
- Total: 26.8 million ozs

MERCHANT BANKING WEALTH CREATION

- o Property synergies
- o Royalty creation
- o Asset management
- o Exploration 94,000 sq.mi.

WORLD CLASS CORE PROPERTIES WITH LOW CASH COSTS AND HIGH CASH FLOWS

- o Nevada, Yanacocha, Batu Hijau, Western Australia

ROYALTY CASH FLOW / STRONG BALANCE
AS NATURAL HEDGE / SHEET
AGAINST LOW GOLD /
PRICE /

V
STABILITY AT LOWER GOLD PRICES

[graphic of gold bars]

[THE NEWMONT GOLD STANDARD GRAPHIC]

OPERATING EXCELLENCE WITH FOCUS ON LARGE DISTRICTS

| Vision |

| STRATEGY |

| Future |

- o Established track record of operational excellence in world-class, large-scale mines
 - Nevada, USA
 - Yanacocha, Peru
 - Western Australia
 - Batu Hijau, Indonesia
 - Tanami, Australia

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- o Focus on district-scale operations
 - Selectively develop larger, higher return projects iwth superior growth potential
 - Benefit from economies of scale and existing infrastructure
- o Continued focus on cash flow management and technological excellence
 - Cost management through Gold Medal Performance and global procurement programs
 - o Goal to further reduce cash costs to