

RENAISSANCE CAPITAL GROWTH & INCOME FUND III INC
Form 8-K
April 19, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 16, 2004

COMMISSION FILE NO. 33-75758

RENAISSANCE CAPITAL GROWTH & INCOME FUND III, INC.

(Exact Name of Registrant as Specified in Its Charter)

TEXAS 75-2533518
(State of incorporation or organization) (I.R.S. Employer Identification No.)

SUITE 210, LB 59, 8080 NORTH CENTRAL EXPRESSWAY, DALLAS, TEXAS 75206
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (214) 891-8294

Item 5. Other

On April 16, 2004, Renaissance Capital Growth & Income Fund III, Inc. (the "Fund") announced in a press release that it had received a standard notice from Nasdaq of the delisting of its Common Stock occasioned by the delay in filing its Form 10-K. The Fund intends to request a hearing regarding its stock listing issuance, and the Common Stock will continue to trade on Nasdaq under the symbol RENNE beginning April 20, 2004 pending its appeal. The Fund expects to file its Form 10-K promptly upon resolution of certain issues raised by the Staff of the Securities and Exchange Commission with regard to the interpretation of rules regarding the calculation of fees paid by the Fund to its advisor. The Fund believes that this will not have a negative impact on net asset value and could have a positive impact.

A copy of the Fund's press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. This Form 8-K and the attached exhibit are furnished to, but not filed with, the Securities and Exchange Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 16, 2004

Renaissance Capital Growth & Income Fund III, Inc.

Edgar Filing: RENAISSANCE CAPITAL GROWTH & INCOME FUND III INC - Form 8-K

(Registrant)

By: /s/ Russell Cleveland

Russell Cleveland, President