

Edgar Filing: TRUMP HOTELS & CASINO RESORTS INC - Form 4

TRUMP HOTELS & CASINO RESORTS INC
 Form 4
 March 27, 2003

FORM 4

U.S. SECURITIES AND EXCHANGE COMMISSION

/ / Check box if no longer subject
 to Section 16. Form 4 or
 Form 5 obligations may
 continue. See Instruction 1(b).

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a)
 Holding Company Act of 1935 or Section 30(h) of the Investment Company Act

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Relat
TRUMP	DONALD	J.	Trump Hotels & Casino Resorts, Inc. (NYSE: DJT)		to Is
(Last)	(First)	(Middle)			X Di
725 Fifth Avenue			3. I.R.S. or Social Security Number of Reporting Person (Voluntary)		--- Of
(Street)					--- ti
					Ch
New York	NY	10022			
(City)	(State)	(Zip)			
			4. Statement for Month/Day/Year		
			March 25, 2003		
			5. If Amendment, Date of Original (Month/Day/Year)		7. Individ
					Appli
					X
					--- F
					--- R

Table I-- Non-Derivative Securities Acquired, Disposed of, or Beneficial

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year) (Instr. 8)	3. Trans- action Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount o Securities Benefici Owned (Instr. and 4)
			Code	V	Amount	(A) or (D) Price

* If the Form is filed by more than one Reporting Person, see Instruction 4(b)(v).
 Reminder: Report on a separate line for each class of securities beneficially owned directly or i
 (Print or Type Responses)

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FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Benefited (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Instr. 8) (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Shares
Series A Preferred Stock (1)	\$1.90 (2)	3/25/03	P	1,500	(3) None	Common Stock, par value \$0.01 per share	(4)	(5)

Explanation of Responses:

(1) The Series A Preferred Stock of Issuer has a liquidation preference of \$10,000 per share and total of 1,500 shares of Series A Preferred Stock were issued to the Reporting Person.

(2) The Series A Preferred Stock is not convertible by its terms. The Issuer has agreed with the Reporting Person, however, to exchange the Series A Preferred Stock for Common Stock, par value \$.01 per share of the Issuer at a conversion price of \$1.90 per share, such that each share of Series A Preferred Stock is convertible into one share of Common Stock. The Issuer's obligation to exchange such Common Stock is subject to the approval of the stockholders of the Issuer first approve such exchange.

(3) The Series A Preferred Stock may not be exchanged for Common Stock by the Reporting Person until the approval of the stockholders of the Issuer first approve such issuance.

(4) The 1,500 shares of Series A Preferred Stock are exchangeable for an aggregate of 7,894,737 shares of Common Stock.

(5) The purchase price for the Series A Preferred Stock was \$15 million, which was paid by delivery of an aggregate value of 15-1/2% Senior Secured Notes due 2005 of Trump Hotels & Casino Resorts Holdings, L.P. owned by the Reporting Person.

By: /s/ Donald J. Trump

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Name: Donald J. Trump

**Signature of Report

** Intentional misstatements or omissions of facts constitute
Federal Criminal Violations.
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.