

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC
Form 424B3
January 21, 2003

General Mills, Inc.
\$750,000,000
Core NotesSM

Filed under Rule 424(b)(3), Registration Statement No. 333-75808
Pricing Supplement No. 7A - dated January 17, 2003
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds to General Mills	Interest Rate Per Annum	Interest Payment Frequency (1st Payment Date)	Stated Maturity Date	Survivor's Option
37033EAT9	\$8,684,000	100.0%	1.00%	\$8,597,160	4.25%	Quarterly (04/15/2003)	01/23/2008	YES

Redemption Information: Redeemable at the option of General Mills, Inc. on January 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%

37033EAU6	\$12,741,000	100.0%	1.20%	\$12,588,108	5.00%	Quarterly (04/15/2003)	01/25/2010	YES
-----------	--------------	--------	-------	--------------	-------	---------------------------	------------	-----

Redemption Information: Redeemable at the option of General Mills, Inc. on January 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%.

General Mills, Inc. Number One General Mills Blvd. Minneapolis, MN 55426	Trade Date: January 17, 2003 Issue Date: January 23, 2003 Minimum Denominations/Increments: \$1,000/\$1,000 Original Issue Discount: No Total Amount of OID: N/A All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 5132 (1) Expressed as a percentage of the aggregate principal amount.	Merrill Lynch & Co. Purchasing Agent Acting as Principal
--	--	--