

Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC  
Form 424B3  
November 18, 2002

General Mills, Inc.  
\$750,000,000  
Core Notes<sup>SM</sup>

Filed under Rule 424(b)(3), Registration Statement No. 333-75808  
Pricing Supplement No. 5 - dated November 15, 2002  
(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|--------------|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|-----------------------------------------------|----------------------|-------------------|
| 37033EAN2    | \$1,252,000.00             | 100.0%             | 0.625%                         | \$1,244,175.00            | 3.100%                  | Semi-Annual<br>(5/14/2003)                    | 11/14/2005           | YES               |

Redemption Information: N/A

|           |              |        |        |              |        |                           |            |     |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|
| 37033EAP7 | \$634,000.00 | 100.0% | 1.000% | \$627,660.00 | 3.900% | Quarterly<br>(02/15/2003) | 11/15/2007 | YES |
|-----------|--------------|--------|--------|--------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

|           |                |        |        |                |        |                           |            |     |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|
| 37033EAQ5 | \$1,087,000.00 | 100.0% | 1.100% | \$1,075,043.00 | 4.250% | Quarterly<br>(02/15/2003) | 11/14/2008 | YES |
|-----------|----------------|--------|--------|----------------|--------|---------------------------|------------|-----|

Redemption Information: Redeemable at the option of General Mills, Inc. on November 15, 2003 and each Interest Payment Date thereafter, at a price equal to 100%.

|                                                                                |                                                                                                                                                                                                                                                                                                                |                                                                |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| General Mills, Inc.<br>Number One General Mills Blvd.<br>Minneapolis, MN 55426 | Trade Date: November 15, 2002<br>Issue Date: November 20, 2002<br>Minimum Denominations/Increments: \$1,000/\$1,000<br>Original Issue Discount: No<br>Total Amount of OID: N/A<br>All trades settle without accrued interest and clear SDFS: DTC Book-Entry only<br>Merrill Lynch DTC Participant Number: 5132 | Merrill Lynch & Co.<br>Purchasing Agent<br>Acting as Principal |
|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|

(1) Expressed as a percentage of the aggregate principal amount.