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REGENCY CENTERS CORP
Form 8-K
April 04, 2003

SECURITIES AND EXCHANGE COMMISSION
UNITED STATES
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 4, 2003

REGENCY CENTERS CORPORATION

(Exact name of registrant as specified in its charter)

Florida	001-12298	59-3191743
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
121 West Forsyth Street, Suite 200		32202
Jacksonville, Florida		-----

(Address of principal executive offices)		(Zip Code)

Registrant's telephone number including area code: (904) 598-7000

Not Applicable

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

C. Exhibits:

The exhibits listed below relate to the Registration Statement No. 333-37911 on Form S-3 of Regency Centers Corporation and are filed herewith for incorporation by reference in such Registration Statement.

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- 1.4 Underwriting Agreement dated March 27, 2003 among Regency Centers Corporation and Morgan Stanley & Co., Incorporated
- 1.5 Pricing Agreement dated March 27, 2003 among Regency Centers Corporation and Morgan Stanley & Co., Incorporated
- 4.4 Deposit Agreement dated April 3, 2003 among Regency Centers Corporation and Wachovia Bank, National Association
- 4.5 Form of depositary receipt
- 3.1 Amendment to the Company's Articles of Incorporation Designating the Preferences, Rights and Limitations of 300,000 shares of 7.45% Series 3 Cumulative Redeemable Preferred Stock
- 3.2 Restated Articles of Incorporation of the Company
- 5.1 Opinion of Foley & Lardner as to the legality of the securities to be issued
- 8.1 Opinion of Foley & Lardner as to the tax aspects of the offering
- 12.1 Statement regarding computation of earnings to fixed charges ratio
- 23.1 Consent of Foley & Lardner (included in Opinions filed as Exhibits 5.1 and 8.1)

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGENCY CENTERS CORPORATION
(registrant)

April 4, 2003

By: /s/ J. Christian Leavitt

J. Christian Leavitt, Senior Vice
President, Finance and Principal
Accounting Officer

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