

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP
Form 424B5
February 09, 2001

PRICING SUPPLEMENT NO. 28 DATED
FEBRUARY 8, 2001 TO PROSPECTUS DATED
NOVEMBER 9, 2000, AS AMENDED BY PROSPECTUS
SUPPLEMENT DATED DECEMBER 15, 2000

Filed Pursuant to
Rule 424(b)(5)
File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F
Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000.

Aggregate Principal Amount: \$ 527,000.00
Original Issue Date (Settlement Date): February 13, 2001
Stated Maturity Date: January 15, 2004
Issue Price to Public: 100.00% of Principal Amount
Interest Rate: 7.000% Per Annum
Interest Payment Dates: January 15 and July 15 and Semi-Annually
Thereafter Commencing July 15, 2001

Survivor's Option: Yes No
Optional Redemption: Yes No

Agent Principal Amount of Notes
Solicited by Each Agent

| | |
|------------------------------------|---------------|
| First of Michigan Corporation | \$ - 0 - |
| Prudential Securities Incorporated | \$ 94,000.00 |
| J.J.B. Hilliard, W.L. Lyons, Inc | \$ 58,000.00 |
| Raymond James & Associates, Inc | \$ 15,000.00 |
| J.W. Korth & Company | \$ 360,000.00 |
| Total | \$ 527,000.00 |

| | Per Note Sold by Agents To Public | Total |
|---|--------------------------------------|---------------|
| Issue Price: | \$ 1,000.00 | \$ 527,000.00 |
| Agent's Discount or Commission: | \$ 5.00 | \$ 2,635.00 |
| Maximum Dealer's Discount or Selling Concession: | \$ 11.00 | \$ 5,797.00 |
| Proceeds to the Company: | \$ 984.00 | \$ 518,568.00 |

CUSIP Number: 12589SAE2