



Item 2.02 Results of Operations and Financial Condition.

On November 15, 2018, Richard F. Corrado, the Chief Operating Officer, and Quint O. Turner, the Chief Financial Officer, of Air Transport Services Group, Inc. ("ATSG"), will be participating in a series of one-on-one meetings with potential investors in Toronto, Canada. During the meetings, Messrs. Corrado and Turner will be discussing ATSG's business, strategy, results and outlook, including with respect to ATSG's recent acquisition of Omni Air International, LLC, utilizing the written presentation attached hereto as Exhibit 99.1.

ATSG is furnishing the information contained herein, including Exhibit 99.1, pursuant to Item 2.02 of Form 8-K promulgated by the Securities and Exchange Commission (the "SEC"). This information shall not be deemed to be "filed" with the SEC or incorporated by reference into any other filing with the SEC.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | <u>Presentation, to be discussed with investors on November 15, 2018</u> |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**AIR TRANSPORT SERVICES  
GROUP, INC.**

By: /S/ W. JOSEPH PAYNE  
W. Joseph Payne  
Chief Legal Officer & Secretary

Date: November 15, 2018