

EASTMAN KODAK CO
Form 4
October 18, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Kruchten Brad

(Last) (First) (Middle)

**EASTMAN KODAK
COMPANY, 343 STATE STREET**

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction (Month/Day/Year)
10/14/2016

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

 Director 10% Owner
 Officer (give title below) Other (specify below)
Senior Vice President

(Street)

ROCHESTER, NY 14650

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$.01	10/14/2016		S(1)	3,400 D	\$ 14.088 20,395	D	
Common Stock, par value \$.01					1,624	I	By Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Edgar Filing: EASTMAN KODAK CO - Form 4

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Fair Value of Derivative Security (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Restricted Stock Units	\$ 0 ⁽²⁾					<u>(2)</u>	09/03/2017	Common Stock, par value \$.01	5,888
Restricted Stock Units	\$ 0 ⁽³⁾					<u>(3)</u>	09/03/2018	Common Stock, par value \$.01	20,350
Restricted Stock Units	\$ 0 ⁽⁴⁾					<u>(4)</u>	09/03/2019	Common Stock, par value \$.01	26,958
Restricted Stock Units	\$ 0 ⁽⁵⁾					<u>(5)</u>	08/24/2018	Common Stock, par value \$.01	4,871
Stock Option (Right to Buy)	\$ 23.78					<u>(6)</u>	09/02/2021	Common Stock, par value \$.01	53,232
Stock Option (Right to Buy)	\$ 13.76					<u>(7)</u>	09/03/2022	Common Stock, par value \$.01	73,044
Stock Option (Right to Buy)	\$ 15.58					<u>(8)</u>	09/03/2023	Common Stock, par value \$.01	71,308
125% Warrants to	\$ 14.93						09/03/2013 09/03/2018	Common Stock, par value	943 ⁽⁹⁾

Edgar Filing: EASTMAN KODAK CO - Form 4

- (3) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/15 grant date.
- (4) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/16 grant date.
- (5) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 8/24/15 grant date.
- (6) This option vests one-third on each of the first three anniversaries of the 9/3/14 grant date.
- (7) This option vests one-third on each of the first three anniversaries of the 9/3/15 grant date.
- (8) This option vests one-third on each of the first three anniversaries of the 9/3/16 grant date.

- Each of these Warrants entitles the holder to purchase one share of common stock; however for each Warrant exercised, the holder will
- (9) receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.