

BSQUARE CORP /WA
Form 8-K
November 24, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): November 20, 2003

BSQUARE CORPORATION

(Exact Name of Registrant as Specified in Charter)

**WASHINGTON
(State or Other Jurisdiction
of Incorporation)**

**000-27687
(Commission
File Number)**

**91-1650880
(IRS Employer
Identification No.)**

**3150 139th Avenue SE, Suite 500
Bellevue, Washington 98005
(425) 519-5900**

(Address and Telephone Number of Registrant's Principal Executive Offices)

ITEM 5. OTHER EVENTS.

On November 20, 2003, BSQUARE Corporation (the Company) established a Strategic Planning Committee of the Board of Directors. The Strategic Planning Committee has been charged with broad responsibility for evaluating and reviewing all issues concerning the most advantageous way to finance the manufacturing, inventory and distribution expenses associated with the Company's Power Handheld device while maximizing value for the Company and its shareholders. The financing alternatives include, but are not limited to, obtaining third-party debt or equity funding.

This Form 8-K contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 that are intended to come within the safe harbor protection provided by those statutes. By their nature, all forward-looking statements involve risks and uncertainties, and actual results may differ materially from those contemplated by the forward-looking statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 24, 2003

BSQUARE CORPORATION

By: */s/* Brian T. Crowley

Brian T. Crowley
President and Chief Executive Officer
(Principal Executive Officer)