OSI RESTAURANT PARTNERS, INC.

Form 8-K April 30, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 30, 2007

OSI RESTAURANT PARTNERS, INC.

(Exact name of registrant as specified in its charter)

Delaware	1-15935	59-3061413
(State or other	(Commission File	(I.R.S. Employer
jurisdiction of	Number)	Identification No.)
incorporation)		

2202 North West Shore Boulevard, Suite 500, Tampa, Florida 33607

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (813) 282-1225

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- r Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- r Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- r Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- r Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On April 30, 2007, OSI Restaurant Partners, Inc. (the "Company") issued a press release announcing that Glass Lewis has recommended that the Company's stockholders vote "FOR" adoption of the Company's merger agreement with Kangaroo Holdings, Inc. and Kangaroo Acquisition, Inc. at its May 8, 2007 Special Meeting of Stockholders. Kangaroo Holdings and Kangaroo Acquisition are controlled by an investor group comprised of investment funds affiliated with Bain Capital Partners LLC and Catterton Management Company LLC, which are private equity firms, and expected to include the Company's founders and certain members of the Company's senior management. A copy of the release is attached as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.

99.1 OSI Restaurant Partners, Inc. release dated April 30, 2007

Edgar Filing: OSI RESTAURANT PARTNERS, INC. - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OSI RESTAURANT PARTNERS, INC.

(Registrant)

Date: April 30, 2007 By: /s/ Dirk A. Montgomery

Dirk A. Montgomery Chief Financial Officer