

FEDERAL AGRICULTURAL MORTGAGE CORP  
Form 8-K  
April 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2004

Federal Agricultural Mortgage Corporation  
-----  
(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| Federally chartered<br>instrumentality of<br>the United States<br>(State or other jurisdiction of<br>incorporation or organization) | 0-17440<br>(Commission<br>File Number) | 52-1578738<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

|  |                              |
|--|------------------------------|
| 1133 21st Street, N.W., Suite 600, Washington, D.C.<br>-----<br>(Address of principal executive offices) | 20036<br>-----<br>(Zip Code) |
|--|------------------------------|

Registrant's telephone number, including area code: (202) 872-7700

No change  
-----  
(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

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Item 9. Regulation FD Disclosure.

On April 28, 2004, the Registrant issued a press release to announce the Registrant's financial results for first quarter 2004. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

The information set forth above is being furnished under "Item 9. Regulation FD Disclosure" and "Item 12. Results of Operations and Financial Condition" and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. The information in this Form 8-K shall not be incorporated by reference in any other filing under the Securities Exchange Act of 1934 or the Securities Act of 1933 except as shall be expressly set forth by specific reference to this Form 8-K in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

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Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: April 28, 2004

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EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----               | Page No.<br>----- |
|----------------------|------------------------------------|-------------------|
| 99                   | Press Release Dated April 28, 2004 | 5                 |