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FEDERAL AGRICULTURAL MORTGAGE CORP  
Form 8-K  
April 06, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 1, 2004

Federal Agricultural Mortgage Corporation

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(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| Federally chartered<br>instrumentality of<br>the United States<br>(State or other jurisdiction of<br>incorporation or organization) | 0-17440<br>(Commission<br>File Number) | 52-1578738<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

|  |                              |
|--|------------------------------|
| 1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.<br>-----<br>(Address of principal executive offices) | 20036<br>-----<br>(Zip Code) |
|--|------------------------------|

Registrant's telephone number, including area code: (202) 872-7700

No change

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(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On April 1, 2004, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's 6.40% Cumulative Preferred Stock, Series A. The dividend of \$0.80 per share, which is for the period from April 1, 2004 through June 30, 2004, will be payable on June 30, 2004 to stockholders of record as of June 20, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

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Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: April 6, 2004