

Edgar Filing: NEWS CORP LTD - Form 6-K

NEWS CORP LTD
Form 6-K
November 28, 2001

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of November 2001 (November 28, 2001)

THE NEWS CORPORATION LIMITED
(Name of Registrant)

2 Holt Street, Sydney, New South Wales, 2010, Australia
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file
annual reports under cover Form 20-F or Form 40-F

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the
information contained in this Form is also thereby furnishing the
information to the Commission pursuant to Rule 12g3-2(b) under the
Securities Exchange Act of 1934

Yes No

If "Yes" is marked, indicate below the file number assigned to the
registrant in connection with
Rule 12g3-2(b): Not Applicable

Annexed hereto as Exhibits A is a press release of The News
Corporation Limited dated November 27, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: November 28, 2001
Arthur M. Siskind
Director

By: /s/ Arthur M. Siskind

EXHIBIT INDEX

Exhibit
Numbering System

Page No. in Sequential

A. Press Release of The News Corporation Limited
dated November 27, 2001.

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EXHIBIT A

For Immediate Release

Media: Andrew Butcher 212 852 7070

Contact: Investors: Reed Nolte 852 7092

News America Incorporated Tenders For \$300 Million Of 10 1/8 %
Senior Debentures Due 2012

New York, NY, November 27, 2001 - News America Incorporated today offered to purchase for cash any and all of its outstanding \$300,000,000 aggregate principal amount of 10 1/8% Senior Debentures Due 2012 (the "Notes"). The tender offer commences at 9:00 a.m. November 27 and will expire at 5:00 p.m., New York City time, on December 3, 2001, unless extended. Salomon Smith Barney and JP Morgan are acting as dealer managers for the tender offer.

The price to be paid for each \$1,000 principal amount of Notes validly tendered and accepted for purchase in the tender offer will be the price resulting from a yield to the first redemption date (October 15, 2002) equal to the sum of (i) the yield on the 5.75% U.S. Treasury Note due October 31, 2002, as calculated by the dealer managers in accordance with standard market practice, based on the bid price for such U.S. Treasury Note at the time a noteholder agrees to tender such Notes through Salomon Smith Barney, as displayed only on Bloomberg Government Pricing Monitor Page PX3, plus (ii) 0.50% (such price being rounded to the nearest cent per \$1,000 principal amount of Notes), together with accrued interest from the last regular payment of semiannual interest to (but excluding) the date of payment.

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This announcement is neither an offer to purchase nor a solicitation of an offer to sell the Notes. The tender offer is made only by the Letter to Noteholders dated November 27, 2001. Questions regarding the transaction should be directed to Salomon Smith Barney at (800) 558-3745.

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NEWS RELEASE

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