

BURLINGTON COAT FACTORY WAREHOUSE CORP  
Form 8-K  
September 08, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 2, 2004

BURLINGTON COAT FACTORY WAREHOUSE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware  
(State or other  
jurisdiction of  
incorporation)

1-8739  
(Commission File  
Number)

22-1970303  
IRS Employer  
Identification  
Number)

1830 Route 130, Burlington, NJ  
(Address of principal Executive offices)

08016  
(Zip Code)

Registrant's telephone number, including area code: (609) 387-7800

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT INDEX

Exhibit No.

99.1

Press Release, dated September 2, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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On September 2, 2004, the Registrant issued a press release reporting its sales and net income for its first fiscal quarter ended August 28, 2004. A copy of the press release is attached as an exhibit to this report.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURLINGTON COAT FACTORY  
WAREHOUSE CORPORATION

By: /s/ Robert LaPenta  
Robert L. LaPenta  
Vice President - Chief  
Accounting Officer

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Press Release, dated September 2, 2004.

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