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UNOCAL CORP
Form 8-K
August 02, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

Current Report Pursuant
to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) August 2, 2002

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-8483

95-3825062

(Commission File Number)

(I.R.S. Employer Identification No.)

2141 Rosecrans Avenue, Suite 4000, El Segundo, California 90245

(Address of Principal Executive Offices)

(Zip Code)

(310) 726-7600

(Registrant's Telephone Number, Including Area Code)

Item 5. Other Events

The Rights Agreement, dated as of January 5, 2000, between Unocal Corporation, and Mellon Investor Services LLC, as amended as of March 27, 2002, has been further amended effective as of August 2, 2002. The further amendment is filed as an exhibit under Item 7(c) of this report.

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Item 7. Financial Statements and Exhibits

(c) Exhibits

10 Amendment No. 2 to Rights Agreement, dated as of August 2, 2002, between Unocal Corporation and Mellon Investor Services LLC.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UNOCAL CORPORATION
(Registrant)

Date: August 2, 2002

By: /s/ DENNIS P. R. CODON

Dennis P. R. Codon
Senior Vice President
General Counsel
and Chief Legal Officer