

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/
Form FWP
February 22, 2013

Filed pursuant to Rule 433
Registration No. 333-177949
CUSIP #: 63743HEF5

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION

Medium-Term Notes, Series C
With Maturities of Nine Months or More from Date of Issue

Floating Rate Notes

Issuer:	National Rural Utilities Cooperative Finance Corporation
Issue Ratings:	A2 / A (Moody's / S&P)
Principal Amount:	\$150,000,000
Security Type:	Senior Unsecured
Issue Price:	100% of Principal Amount
Trade Date:	2/22/2013
Settlement Date:	2/27/2013
Maturity Date:	2/27/2016
Initial Interest Rate:	Determined as if the Original Issue Date was an Interest Reset Date
Base Rate:	USD 3-month LIBOR
Spread:	Plus 25 basis points
Index Maturity:	3-Month
Interest Payment Dates:	February 27, May 27, August 27, and November 27, commencing May 27, 3013
Interest Reset Dates:	February 27, May 27, August 27, November 27
Payment at Maturity:	The payment at maturity will be 100% of the Principal Amount plus accrued and unpaid interest, if any
Redemption Date:	None
Agent's Discount or Commission:	0.15%

Agent (s): KeyBanc Capital Markets Inc.
Capacity: Agent
Form of Note: Book-Entry
(Book-Entry or Certificated)
Denominations: \$1,000 x \$1,000
Other Terms: None

Note: A securities rating is not a recommendation to buy, sell, or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the prospectus for this offering in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the prospectus from KeyBanc Capital Markets Inc. by calling toll-free at 1-866-227-6479.