

GOTTSCHALK THOMAS A  
 Form 4  
 January 25, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 GOTTSCHALK THOMAS A

2. Issuer Name and Ticker or Trading Symbol  
 GENERAL MOTORS CORP [GM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
 300 RENAISSANCE CENTER, P.O.  
 BOX 300, MAIL CODE:  
 482-C38-B71

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 01/24/2005

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
 EVP and General Counsel

(Street)  
 DETROIT, MI 482653000

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3)                | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|--|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|  |                                      |  |                                | (A) or (D)<br>Code V Amount (D) Price                             |   |  |                                   |
| General Motors Common Stock, \$1-2/3 Par Value |                                      |  |                                |   | 63,000  | D  |                                   |
| General Motors Common Stock, \$1-2/3 Par       |                                      |  |                                |   | 3,179   | I  | Trust <sup>(1)</sup>              |

Value

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3)                        | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|
|   |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable Expiration Date                         | Title Amount or Number of Shares                            |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>   | \$ 36.37   | 01/24/2005                           |  | A                              | 72,000  | 01/24/2006 <sup>(2)</sup> 01/25/2015                     | General Motors Common Stock, \$1-2/3 Par Value 72,000       |
| GM Phantom Stock Units \$1-2/3 Par Value Com Stock <sup>(3)</sup> | \$ 0   |                                      |  |                                |   | <sup>(3)</sup> <sup>(3)</sup>                            | General Motors Common Stock, \$1-2/3 Par Value 5,910        |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>   | \$ 40.07   |                                      |  |                                |   | 02/05/1997 <sup>(2)</sup> 02/06/2006                     | General Motors Common Stock, \$1-2/3 Par Value 43,100       |
| GM Stock \$1-2/3 Par Value Option (Right to Buy) <sup>(2)</sup>   | \$ 44.73   |                                      |  |                                |   | 02/03/1998 <sup>(2)</sup> 02/04/2007                     | General Motors Common Stock, \$1-2/3 Par Value 62,900       |

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|  |          |                           |            |   |      |
|--|----------|---------------------------|------------|---|------|
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 46.59 | 01/12/1999 <sup>(2)</sup> | 01/13/2008 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 64,6 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 71.53 | 01/11/2000 <sup>(2)</sup> | 01/12/2009 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 71,6 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 75.5  | 01/10/2001 <sup>(2)</sup> | 01/11/2010 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 65,0 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 52.35 | 01/08/2002 <sup>(2)</sup> | 01/09/2011 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 70,0 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 50.46 | 01/07/2003 <sup>(2)</sup> | 01/08/2012 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 90,0 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to<br>Buy) <sup>(2)</sup> | \$ 50.82 | 02/04/2003 <sup>(2)</sup> | 02/05/2012 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 50,0 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right To<br>Buy) <sup>(2)</sup> | \$ 40.05 | 01/21/2004 <sup>(2)</sup> | 01/22/2013 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3<br>Par Value | 90,0 |
| GM Stock<br>\$1-2/3 Par<br>Value<br>Option<br>(Right to                        | \$ 53.92 | 01/23/2005 <sup>(2)</sup> | 01/24/2014 | General<br>Motors<br>Common<br>Stock,<br>\$1-2/3              | 72,0 |

