

SCHMIDT PAUL W
Form 4
December 14, 2004

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHMIDT PAUL W

(Last) (First) (Middle)
300 RENAISSANCE CENTER
(Street)

DETROIT, MI 482653000

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
GENERAL MOTORS CORP [GM]

3. Date of Earliest Transaction
(Month/Day/Year)
12/13/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)
Controller

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
General Motors Common Stock, \$1-2/3 Par Value	12/13/2004		M		13,040	A	\$ 33.17
General Motors Common Stock, \$1-2/3 Par Value	12/13/2004		F		11,121	D	\$ 38.89

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General
Motors
Common
Stock,
\$1-2/3 Par
Value
12/13/2004
F 466 D \$ 38.89 19,786 D

General
Motors
Common
Stock,
\$1-2/3 Par
Value
2,213 I Trust ⁽¹⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	
GM Stock \$1-2/3 Par Value Option (Right To Buy) ⁽²⁾	\$ 33.17	12/13/2004		M	13,040	01/09/1996 ⁽²⁾	01/10/2005	General Motors Common Stock, \$1-2/3 Par Value	13,040
GM Phantom Stock Units \$1-2/3 Par Value	\$ 0					⁽³⁾	⁽³⁾	General Motors Common Stock, \$1-2/3 Par Value	1,387

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Com
Stock ⁽³⁾

GM Stock \$1-2/3 Par Value	\$ 40.07	02/05/1997 ⁽²⁾	02/06/2006	General Motors Common Stock, \$1-2/3 Par Value	13,04
Option (Right to Buy) ⁽²⁾					
GM Stock \$1-2/3 Par Value	\$ 44.73	02/03/1998 ⁽²⁾	02/04/2007	General Motors Common Stock, \$1-2/3 Par Value	15,64
Option (Right to Buy) ⁽²⁾					
GM Stock \$1-2/3 Par Value	\$ 46.59	01/12/1999 ⁽²⁾	01/13/2008	General Motors Common Stock, \$1-2/3 Par Value	15,62
Option (Right to Buy) ⁽²⁾					
GM Stock \$1-2/3 Par Value	\$ 71.53	01/11/2000 ⁽²⁾	01/12/2009	General Motors Common Stock, \$1-2/3 Par Value	18,03
Option (Right to Buy) ⁽²⁾					
GM Stock \$1-2/3 Par Value	\$ 75.5	01/10/2001 ⁽²⁾	01/11/2010	General Motors Common Stock, \$1-2/3 Par Value	16,00
Option (Right to Buy) ⁽²⁾					
GM Stock \$1-2/3 Par Value	\$ 52.35	01/08/2002 ⁽²⁾	01/09/2011	General Motors Common Stock, \$1-2/3	17,00

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Option (Right to Buy) <u>(2)</u>				Par Value	
GM Stock \$1-2/3 Par Value	\$ 50.46	01/07/2003 ⁽²⁾	01/08/2012	General Motors Common Stock, \$1-2/3 Par Value	17,000
Option (Right to Buy) <u>(2)</u>					
GM Stock \$1-2/3 Par Value	\$ 50.82	02/04/2003 ⁽²⁾	02/05/2012	General Motors Common Stock, \$1-2/3 Par Value	8,500
Option (Right to Buy) <u>(2)</u>					
GM Stock \$1-2/3 Par Value	\$ 40.05	01/21/2004 ⁽²⁾	01/22/2013	General Motors Common Stock, \$1-2/3 Par Value	17,000
Option (Right To Buy) <u>(2)</u>					
GM Stock \$1-2/3 Par Value	\$ 53.92	01/23/2005 ⁽²⁾	01/24/2014	General Motors Common Stock, \$1-2/3 Par Value	13,600
Option (Right to Buy) <u>(2)</u>					
GM Stock \$1-2/3 Par Value, Deferred Stock Units <u>(4)</u>	\$ 0	<u>(4)</u>	<u>(4)</u>	General Motors Common Stock, \$1-2/3 Par Value	13,240

