

CHENIERE ENERGY INC  
Form 8-K  
September 01, 2010

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 31, 2010

CHENIERE ENERGY, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation or  
organization)

1-16383  
(Commission File Number)

95-4352386  
(I.R.S. Employer  
Identification No.)

700 Milam Street  
Suite 800  
Houston, Texas  
(Address of principal executive offices)

77002  
(Zip Code)

Registrant's telephone number, including area code: (713) 375-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On September 1, 2010, representatives of Cheniere Energy Partners, L.P. ("Cheniere Partners") will make presentations about Cheniere Partners at the UBS 2010 MLP One-on-One Conference. The presentation also pertains to Cheniere Energy, Inc. The presentation is attached as Exhibit 99.1 to Cheniere Partner's Current Report on Form 8-K furnished on August 31, 2010.

The information included in this Item 7.01 of Current Report on Form 8-K shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

d) Exhibits

Exhibit  
Number

Description

99.1 The Cheniere Energy Partners, L.P. presentation to be presented on September 1, 2010 at the UBS 2010 MLP One-on-One Conference (Incorporated by reference to Exhibit 99.1 to Cheniere Energy Partners, L.P.'s Current Report on Form 8-K furnished on August 31, 2010).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY,  
INC.

/s/ Meg A. Gentle  
Meg A. Gentle  
Senior Vice President and  
Chief Financial Officer  
Date: August 31, 2010

EXHIBIT INDEX

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