

SUPREME INDUSTRIES INC

Form 8-K

November 02, 2005

&nbsp;												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

&nbsp;												
--------	--	--	--	--	--	--	--	--	--	--	--	--

**FORM 8-K**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

**CURRENT REPORT**

&nbsp;												
--------	--	--	--	--	--	--	--	--	--	--	--	--

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

&nbsp;												
--------	--	--	--	--	--	--	--	--	--	--	--	--

**DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):**

**October 28, 2005**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

&nbsp;												
--------	--	--	--	--	--	--	--	--	--	--	--	--

**SUPREME INDUSTRIES, INC.**

(Exact name of Registrant as specified in its charter)

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;

**Delaware**

**1-8183**

**75-1670945**

Edgar Filing: SUPREME INDUSTRIES INC - Form 8-K

(State of Incorporation)				(Commission File No.)				(IRS Employer Identification No.)				
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
<b>P.O. Box 237</b>												
<b>2581 E. Kercher Road</b>												
<b>Goshen, Indiana 46528</b>												
(Address of principal executive offices) (Zip Code)												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
<b>Registrant's telephone number, including area code: - (574) 642-3070</b>												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
<p>Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (<i>see</i> General Instruction A.2. below):</p>												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
<ul style="list-style-type: none"> <li>• Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)</li> </ul>												
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
<ul style="list-style-type: none"> <li>• Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)</li> </ul>												
&nbsp;												
<ul style="list-style-type: none"> <li>• Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))</li> </ul>												
&nbsp;												
<ul style="list-style-type: none"> <li>• Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))</li> </ul>												
&nbsp;												
&nbsp;												

**Section 8 - Other Events**

&nbsp;

<b>Item 8.01</b>	<b>Other Events.</b>
------------------	----------------------

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

On October 28, 2005, Supreme Industries, Inc. issued a press release announcing a cash dividend. The full text of the press release is set forth in Exhibit 99.1 hereto.

&nbsp;

**Section 9 - Financial Statements and Exhibits**

&nbsp;

<b>Item 9.01</b>	<b>Financial Statements and Exhibits.</b>	&nbsp;	&nbsp;	&nbsp;	&nbsp;
------------------	---	--------	--------	--------	--------

&nbsp;

&nbsp;	d.	Exhibits	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	----	----------	--------	--------	--------	--------	--------	--------	--------	--------

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

99.1	&nbsp;	Press release dated October 28, 2005, announcing a cash dividend.
------	--------	---

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

**SIGNATURES**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

&nbsp;

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	<b>SUPREME INDUSTRIES, INC.</b>					
--------	--------	--------	--------	--------	--------	---------------------------------	--	--	--	--	--

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

Dated: <u>November 2, 2005</u>					<u>BY: /s/ Jeffery D. Mowery</u>						
--------------------------------	--	--	--	--	----------------------------------	--	--	--	--	--	--

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	Jeffery D. Mowery					
--------	--------	--------	--------	--------	--------	-------------------	--	--	--	--	--

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	Chief Financial Officer					
--------	--------	--------	--------	--------	--------	-------------------------	--	--	--	--	--

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	(Signing on behalf of the Registrant and as Principal Financial Officer)						&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	

**EXHIBIT INDEX**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
99.1	&nbsp;	Press release dated October 28, 2005, announcing a cash dividend.										
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;

**Exhibit 99.1**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

**SUPREME INDUSTRIES, INC.**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------	--------

**For Immediate Release**

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
Contact:	Robert W. Wilson								&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	President and Chief Operating Officer						&nbsp;	&nbsp;	&nbsp;	&nbsp;	
&nbsp;	&nbsp;	(574) 642-4888						&nbsp;	&nbsp;	&nbsp;	&nbsp;	
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;

**SUPREME INDUSTRIES, INC. DECLARES REGULAR****\$.095 CASH DIVIDEND**

&nbsp;

**GOSHEN, Indiana, October 28, 2005 -- Supreme Industries, Inc. (AMEX:STS)** (the "Company") announced today a cash dividend on its outstanding Class A and Class B Common Stock. Stockholders of record as of November 14, 2005, will receive \$.095 for each share owned on that date, payable on November 21, 2005. This cash dividend is the ninth quarterly cash dividend since the Company commenced the payment of regular cash dividends in October of 2003.

&nbsp;

The Company stated that this regular cash dividend is made in recognition of Supreme Industries' favorable long-term outlook.

&nbsp;

Future cash dividend payments are necessarily subject to business conditions, the Company's financial position and requirements for working capital, property, plant and equipment expenditures and other corporate purposes.

&nbsp;

As of October 26, 2005, Supreme Industries had 12,647,039 shares of Common Stock outstanding, consisting of 10,537,906 shares of Class A Common Stock and 2,109,133 shares of Class B Common Stock.

&nbsp;

Supreme Industries, Inc. is a nationwide manufacturer of specialized truck bodies that are produced to the specifications of its customers. Supreme also manufactures the StarTrans® line of special-purpose "shuttle-type" buses and armored vehicles. The Company's transportation equipment products are used by a wide variety of industrial and commercial customers.

&nbsp;

This report contains forward-looking statements, other than historical facts, which reflect the view of the Company's management with respect to future events. When used in this report, words such as "believe," "expect," "anticipate," "estimate," "intend," and similar expressions, as they relate to the Company or its plans or operations, identify forward-looking statements. Such forward-looking statements are based on assumptions made by and information currently available to the Company's management. Although management believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations are reasonable, and it can give no assurance that such expectations will prove to have been correct. Important factors that could cause actual results to differ materially from such expectations include, without limitation, limitations on the availability of chassis on which the Company's product is dependent, availability of raw materials, raw material cost increases, and severe interest rate increases. Furthermore, the Company can provide no assurance that such raw material cost increases can be passed on to its customers through implementation of price increases for the Company's products. The forward-looking

&nbsp;

-more-

*Supreme Industries, Inc.*

*Page 2*

&nbsp;

statements contained herein reflect the current views of the Company's management with respect to future events and are subject to those factors and other risks, uncertainties and assumptions relating to the operations, results of operations, cash flows and financial position of the Company. The Company assumes no obligation to update the forward-looking statements or to update the reasons why actual results could differ from those contemplated by such forward-looking statements.

&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;
&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;	&nbsp;